PHX Land Reuse Strategy Implementation Oversight **Committee** (IOC) Meeting #1, Sep 24, 2018





Welcome





UPDATED 8/21/19 STRATEGY

Welcome

Thinking Big

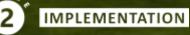
Spark Areas

What's Next



Thinking Big





Rules of Engagement

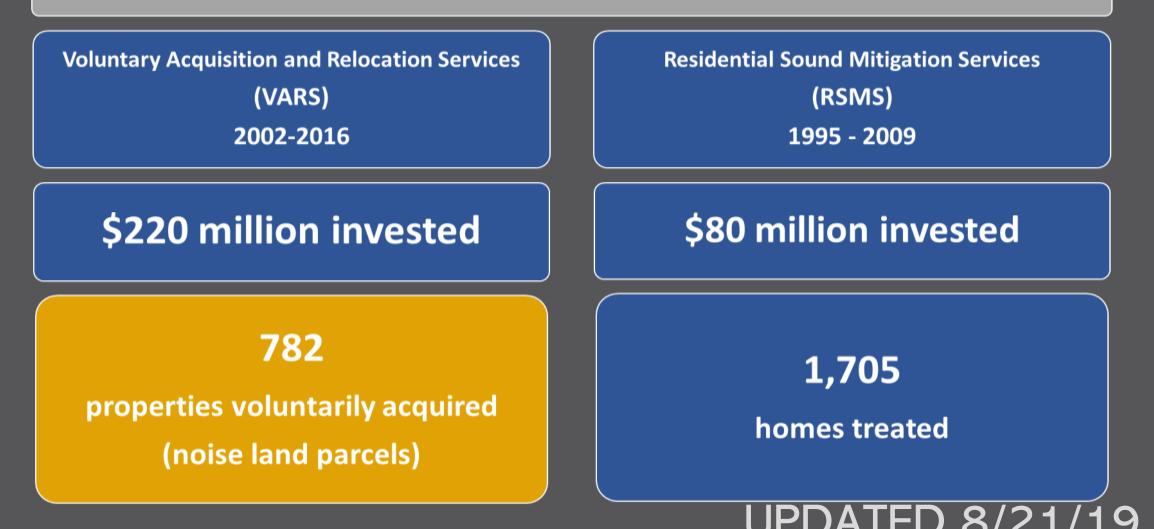
- Be an active participant
- Your attendance at meetings is important
- Please come prepared read all materials sent
- Speak for the individuals or organization you represent
- Be respectful of others' option
- Share information with your neighborhood/organization
- Bring back their ideas for discussions or resources that will help us be successful
- We're all part of the solution





Before the Land Reuse Strategy

Community Noise Reduction Program (CNRP)



Land Reuse Strategy (LRS)

Phase 1:

Community Vision & Planning

2015 - 2018

\$2 million invested

Prepare, and submit to FAA, a strategy and draft plan for the reuse and redevelopment of 743 noise land parcels:

The PHX Land Reuse Strategy

Phase 2:

つ 8/2

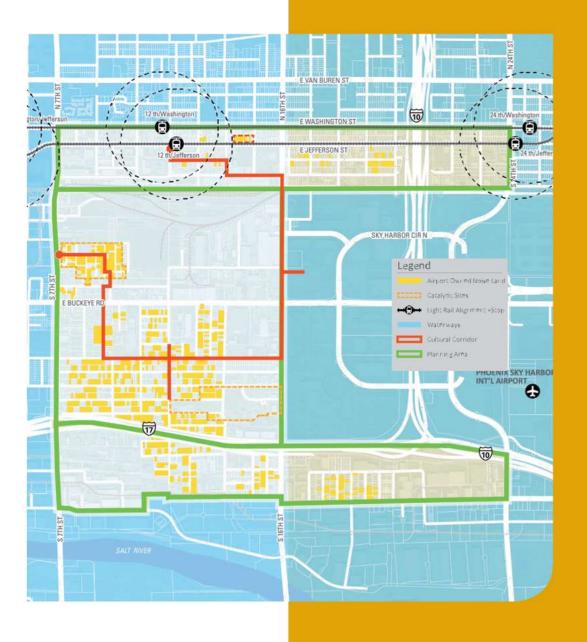
Implementation

2018 - 2020

\$5 million invested

Implement aspects of three Phase 1 strategies:

temporary land uses, master plan areas with catalytic redevelopment potential, and cultural trail planning





- 2+ YEARS
- 20 COMMUNITY MEETINGS
- 90+ SMALL GROUP MEETINGS
- 600+ PARTICIPANTS
- 3 COMMUNITY GOALS
- 3 REDEVELOPMENT STRATEGIES

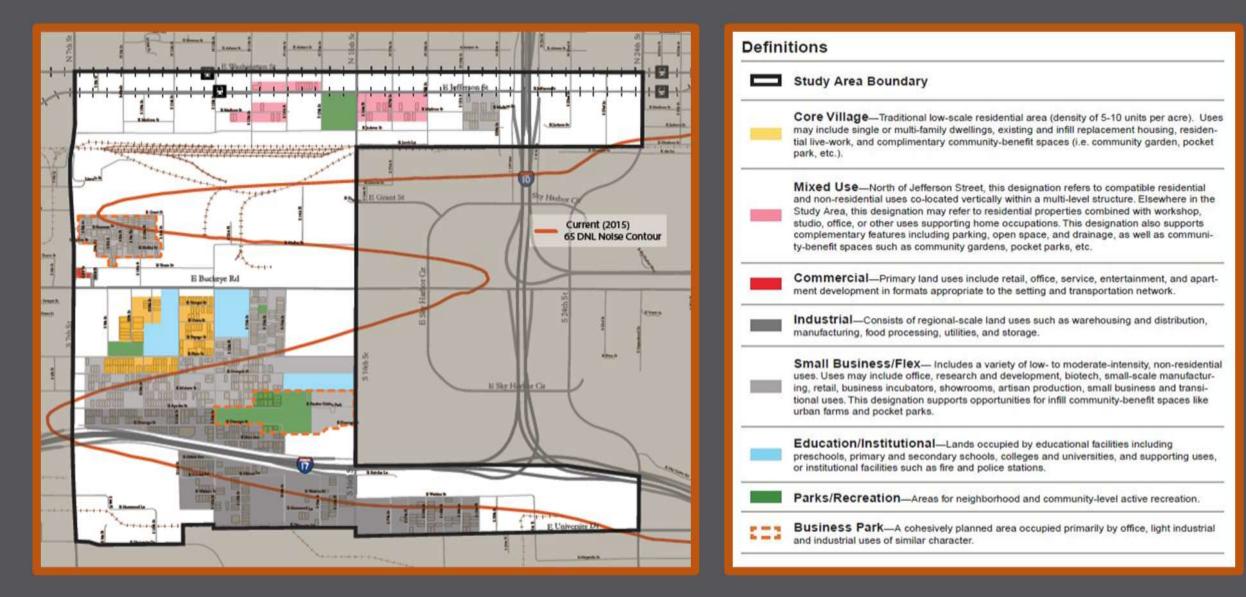
UPDATED 8/21/19 Strategy Vision & Planning







UPDATED 8/21/19 LRS Redevelopment Vision and Framework



Timeline

UPDATED 8/21/19 CLAND REUSE STRATEGY



	PHX Land Reuse Strategy Begins Phase 1 study of 743 VARS parcels (noise lands)		PHX Land Reuse Strategy Study results and draft report published	5	Community Feedback Create design guideliness and Request for Proposal (RFP) process Select and activate small lots with interim uses			
	2015		2017.04		2018 – 2019			
		•	•	•				
2002		2016		2018.01			2020	
VARS Begins	•	VARS Conclude		Community Community preferred plan submitted to FAA	WE /	ARE	Create RFP's for catalytic redevelopment sites	

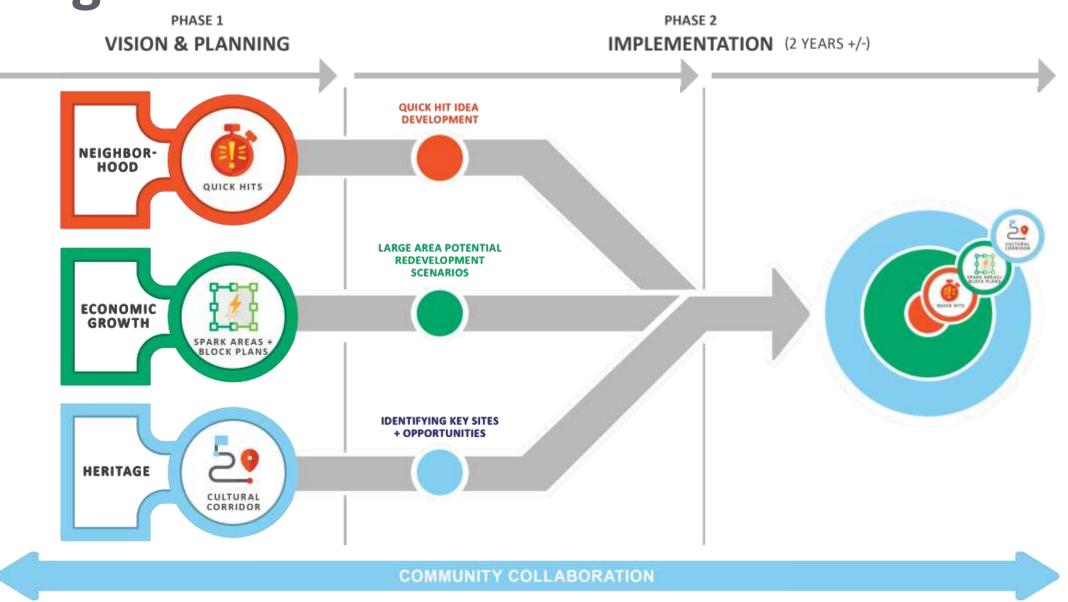
Goals





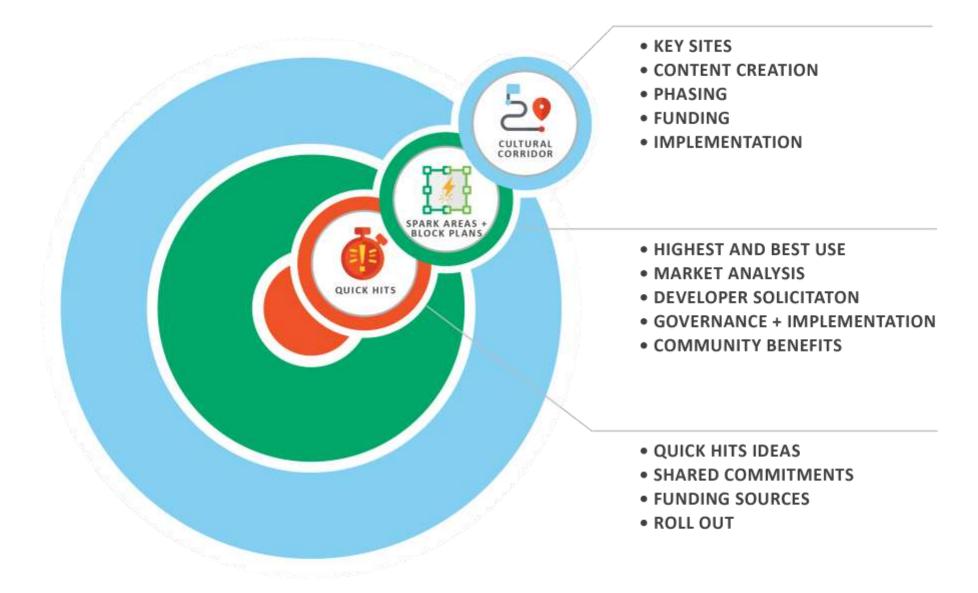
Integration





The Plan





What are Spark Areas? UPDATED 8/21/19

Significant sites suitable for redevelopment

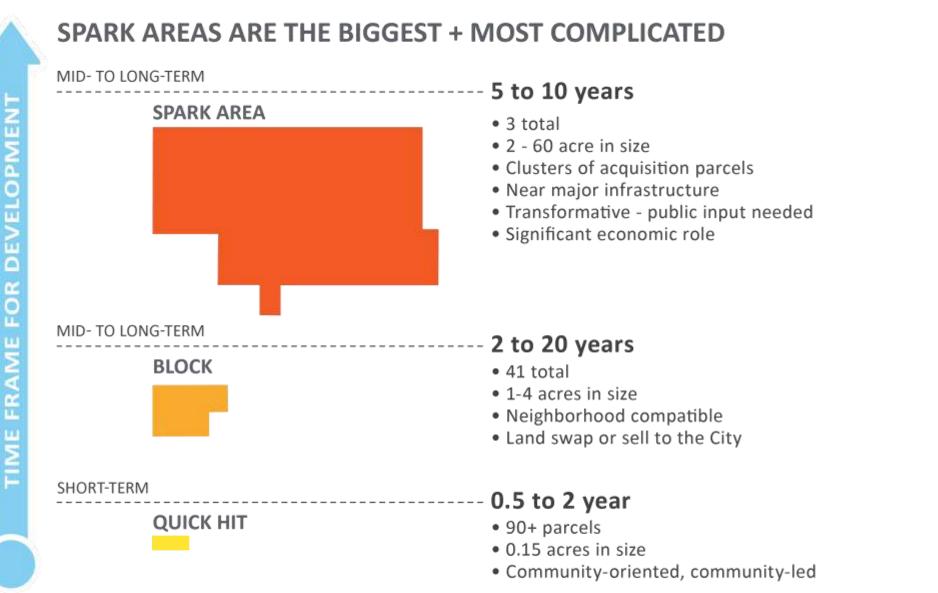
Strategic location and focus

Significant economic potential

Community supportive amenities + services

Places for people that bring together local and global

Development Areas



UPDATED 8/21/19

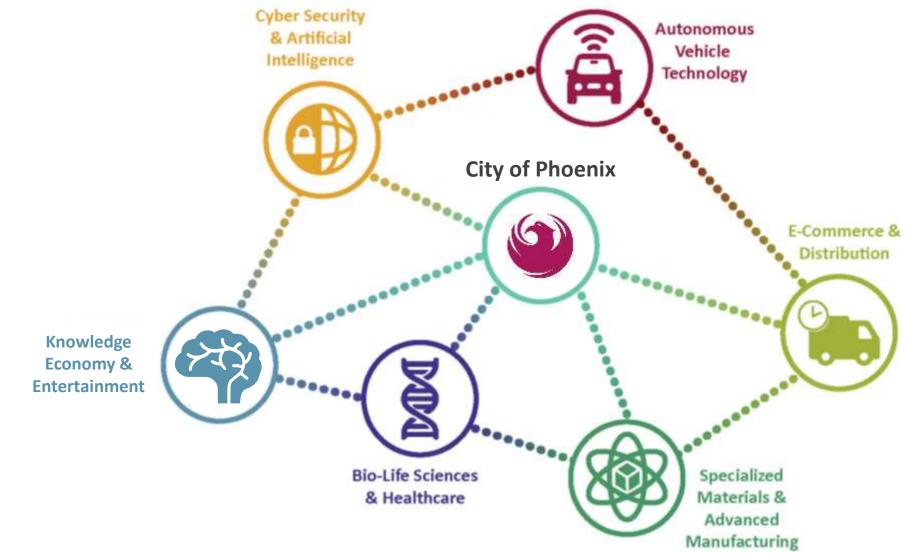
Opportunity Areas

UPDATED 8/21/19 STRATEGY



The Opportunity Spark Areas

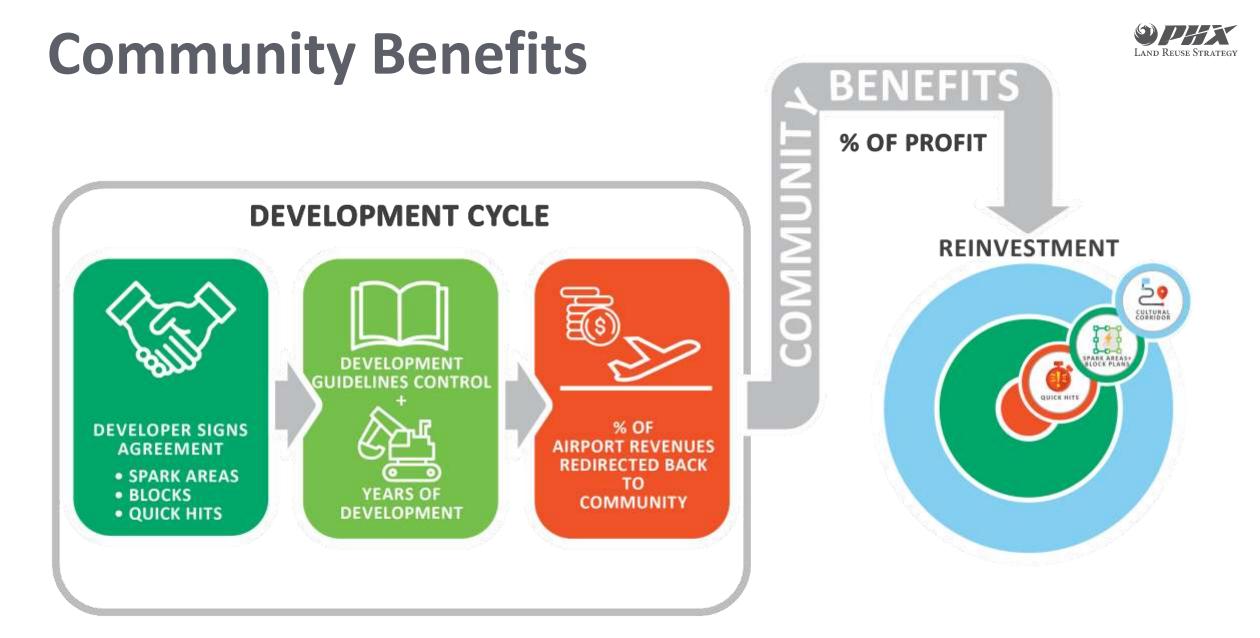
UPDATED 8/21/19 CLAND REUSE STRATEGY



Connections are Key

UPDATED 8/21/19 CAND REUSE STRATEG





Community Benefits

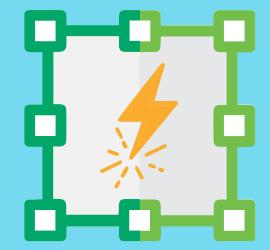
"TRANSIT" ORIENTED ACCESS

TIME SENSITIVE COMPONENTS & SAMPLES WESTERN REGIONAL VISITORS CORPORATE TRAINEES PROTOTYPE COMPONENTS ANGEL INVESTORS



Development Concepts





Considerations

UPDATED 8/21/19

1 Infrastructure / Land Acquisition

2 Downtown / Airport Compatibility

3 Complementary Uses

4 Community Experience / Benefits

5 Phoenix Story

6 Job Creation

7 Realism / Phasibility



The scenarios in this presentation are subject to change based on additional research as well as feedback from community members, advisory committees, FAA, and other stakeholders.

64

UPDATED 8/21/19 DOWNTOWN AIRPORT COMPATIBILITY

UPDATED 8/21/19 ELLE STRATEGY COMPLEMENTED ENTROPY

The scenarios in this presentation are subject to change based on additional research as well as feedback from community members, advisory committees, FAA, and other stakeholders.

GALLERY

VORKS HOP





UPDATED 8/21/19 ND REUSE S' RENCE

East Lake Park, Phoenix, Anz.

UPDATED 8/21/19

UPDATED 8/21/19 JOB CREATION

LAND REUSE STRATEGY

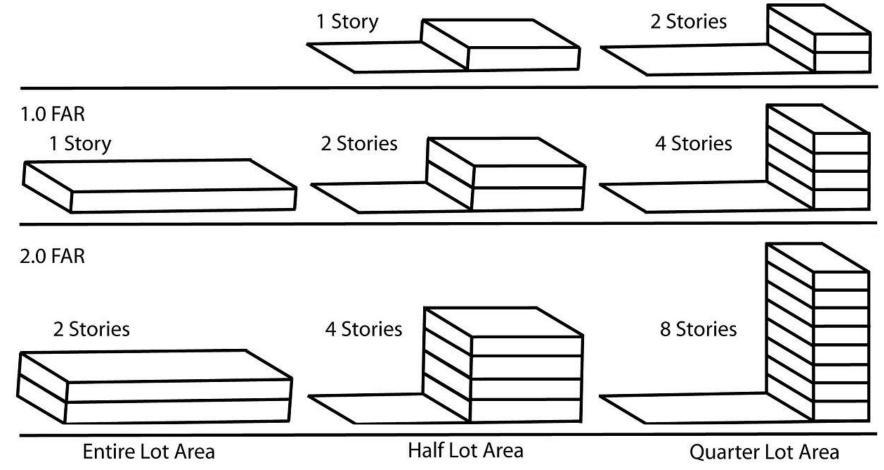
UPDATED 8/21/19 REALISSON DHASIBILITY

What is FAR?



The **FAR** ("**floor area ratio**") of the building or buildings on any lot is the floor area of the building or buildings on that lot divided by the area of the lot.

0.5 FAR



Spark Area 1



What the Community Said^{UPDATED 8/21/19}

- Leverage proximity to Downtown and light rail.
- Develop residential mixed-use north of Jefferson Street.
- Consider multi-level vertical mixed-use.
- Incorporate complementary uses and amenities.

Eastlake Park Neighborhood

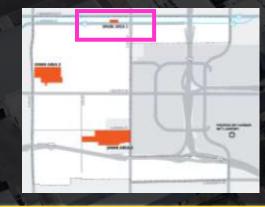
Expanded Site Area: 3.0 AC +/-

UPDATED 8/21/19

Site Area: 1.3 AC +/-

515th St

E Jefferson St



The scenarios in this presentation are subject to change based on additional research as well as feedback from community members, advisory committees, FAA, and other stakeholders.

4th St

Existing Assets

UPDATED 8/21/19 CALL STRATEGY



Market Potentials

UPDATED 8/21/19 CANA REUSE STRATEGY



MICRO HOUSING/ MODULAR HOUSING/ TINI HOMES ON SMALL LOTS

- **Density:** 10 25 du/ac • **Site Area:** 0.1 – 0.2 ac
- Site Area: 0.1 0.2 ad
- Unit Size: 250 400 sf
- Height: 1 story
- Potential Tenants: Singles, Young Couples
- Market Demand:





TOWNHOUSE/ROWHOME

- **Density:** 15 25 du/ac
- **Site Area:** 0.5 5+ ac
- Unit Size: 1,000 2,000 sf
- Height: 2 3 stories
- Potential Tenants:
 Singles, Young Couples & Families
- Market Demand:





LOW-RISE MULTIFAMILY (LOFT/LIVE-WORK HOUSING)

- **Density:** 25 50 du/ac
- Site Area: 0.5 2+ ac
- Unit Size: 600 2,500 sf
- Height: 2 4 stories
- Potential Tenants: Singles, Young Couples & Families, Small Firms, Start- ups
- Market Demand:

 $\mathbf{Y}\mathbf{Y}\mathbf{Y}$



MID-RISE MIXED-USE W/ GROUND FLOOR COMMERCIAL

- **Density:** 50 120 du/ac
- Site Area: 0.5 2+ ac
- **Unit Size:** 1,200 2,500 sf
- **Height:** 4 6 stories
- Potential Tenants: Singles, Young Couples & Young Families, Low-income Individuals/Families, Small Firms, Start- ups

• Market Demand:



Questions

UPDATED 8/21/19

How can we balance affordability with market response?

• Will the FAA consider land sale?

What will the impact of length of land lease have?

Townhomes + Micro Homes

UPDATED 8/21/19

Mimics the scale of historic neighborhood

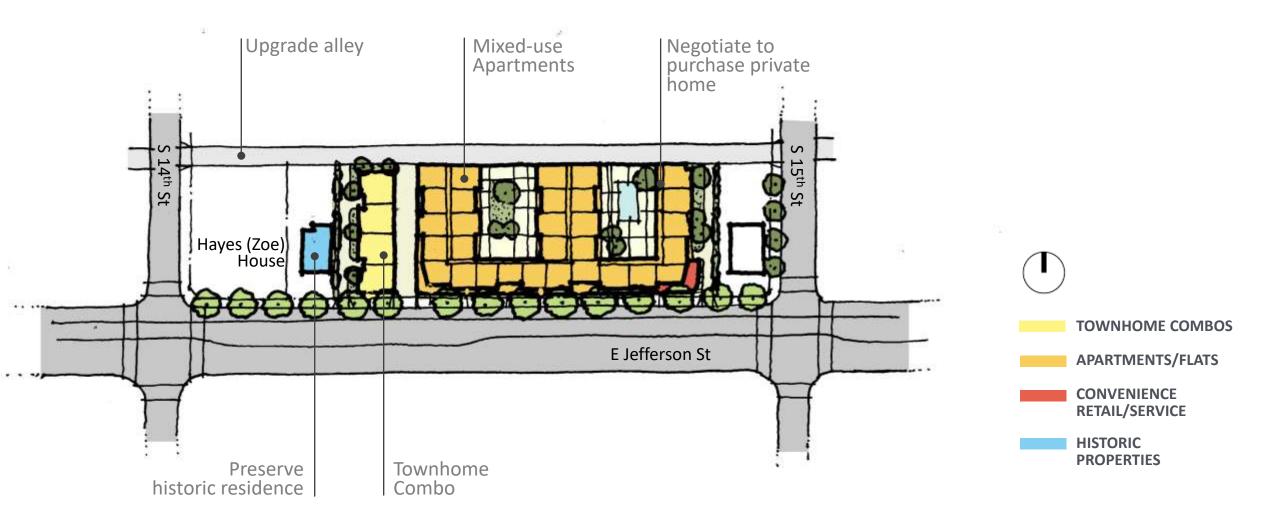
Limits infrastructure upgrades

• Less units, higher cost/value per unit

• For sale?

UPDATED 8/21/19 CANA REUSE STRATEGY

Mixed-Use Apartments + Townhome Combos



UPDATED 8/21/19 DE STRATEGY **TOWNHOME COMBO** APARTMENT/FLAT

CONVENIENCE RETAIL/SERVICE

Mixed-Use Apartments + Townhome Combos

S 14th St

HAYES (ZOE) HOUSE

ROBINSON (W.A.) HOUSE

ALDRIDGE (AUBREY AND WINSTONA) HOUSE





S 15th St

Land Area: 1.24 AC Total GSF*: 144,100 SF

> Including: 8 Townhome Combos 151 Apartments/Flats 2,200 GSF Retail/Service

* Gross Square Feet

The scenarios in this presentation are subject to change based on additional research as well as feedback from community members, advisory committees, FAA, and other stakeholders.

E Jefferson St

Scenario B

UPDATED 8/21/19 Contraction Strategy

Townhomes + Mixed-use Apts

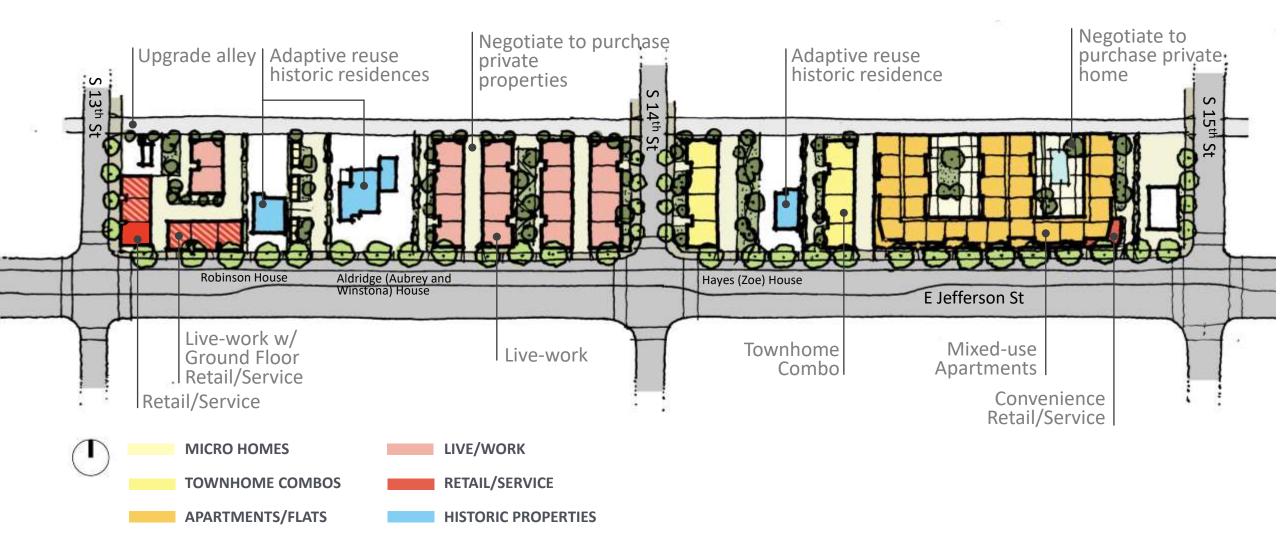
- Acquire adjacent residences to make a larger parcel (2 total)
- Leverage location near transit
- Mix of for-sale + rental
- Rent to own

Convenience retail

Scenario B

UPDATED 8/21/19 CALAND REUSE STRATEGY

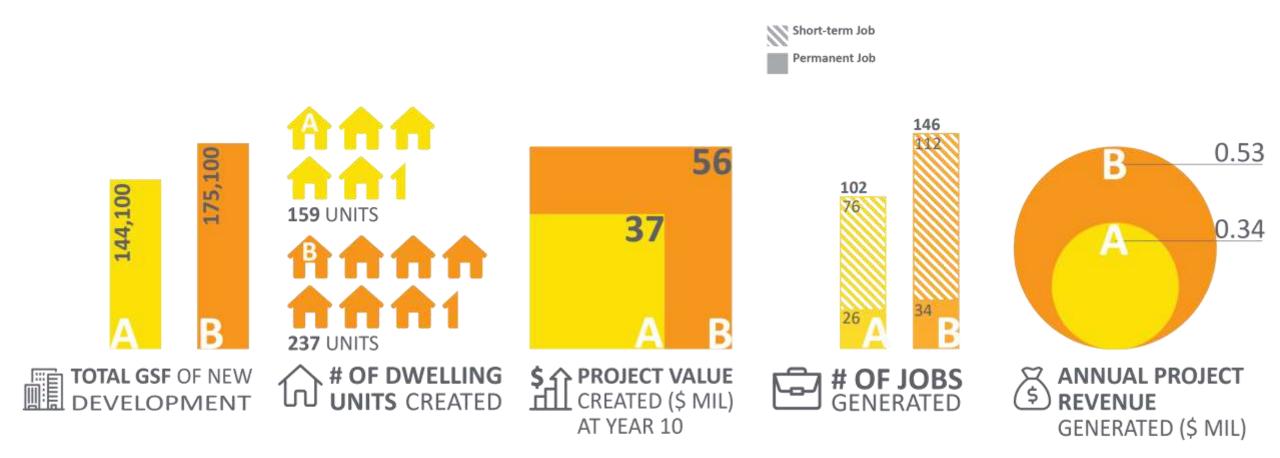
Mixed-Use Apartments + Live-Work





Economic Impact Comparison





UPDATED 8/21/19

UPDATED 8/21/19

Table Exercise

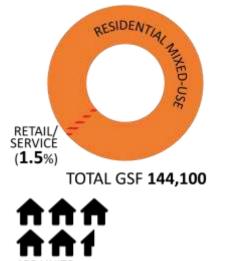


Scenario Comparison

UPDATED 8/21/19 CANA REUSE STRATEGY

SCENARIO A





Townhomes + Mixed-use Apts

- Infrastructure / Land Acquisition
- Downtown / Airport Compatibility
- Complementary Uses
- Community Experience / Benefits
- Phoenix Story
- Job Creation

```
Realism / Phasibility
```

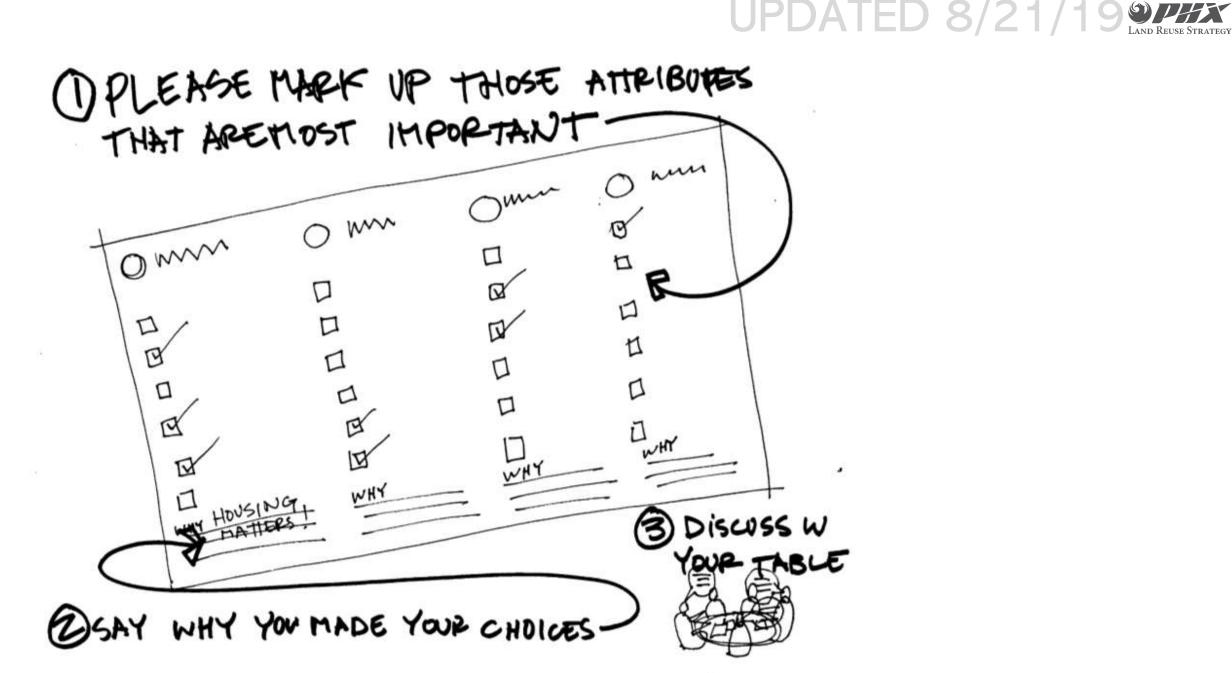
Why:



Live/Work + Mixed-use Apts

- Infrastructure / Land Acquisition
- Downtown / Airport Compatibility
- Complementary Uses
- Community Experience / Benefits
- Phoenix Story
- Job Creation
- Realism / Phasibility

Why:



UPDATED 8/21/19

Discussion



IMPLEMENTATION

UPDATED 8/21/19 CLAND REUSE STRATEGY

Spark Area 2



What the Community Said PDATED 8/21/19

- Leverage proximity to "Innovation Corridor" (Biomedical, Warehouse District, Downtown).
- Develop as a cohesively planned Business Park.
- Introduce small business / flex space at low to moderate density.
- Support office, R&D, small-scale manufacturing, bio-tech, artisan production, retail, and similar non-residential uses.
- Consider non-traditional employment opportunities, such as co-working space, incubators, etc.
- Accommodate complementary uses and amenities, such as pocket parks and other community benefit spaces.
- Identify opportunities for land swap and/or purchase to create a developable site.

El Campito

UPDATED 8/21/19

Expanded Site Area: 33.3 AC +/-

Tonto Rd

Site Area: 22.8 AC +/-



E Buckeye Rd

The scenarios in this presentation are subject to change based on additional research as well as feedback from community members, advisory committees, FAA, and other stakeholders.

S 10th St

Existing Assets

UPDATED 8/21/19 CAN REUSE STRATEGY























Market Potentials

UPDATED 8/21/19 CALAND REUSE STRATEGY



OFFICE/FLEX

- **FAR:** 0.2 0.3
- Employment Density: 1: 900 sf
- Tenant Spaces: 10 25k+ sf
- Height: 1 2 stories

• Target Clusters:

Advanced Manufacturing, Health & Life Sciences, Green Tech, IT, Digital Media, etc.

• Market Demand:



CREATIVE / TECH OFFICE

- **FAR:** 0.5 0.75
- Employment Density: 1: 300 sf
- Tenant Spaces: 50 250k+ sf
- Height: 4 9 stories

• Target Clusters:

• Market Demand:

Health & Life Sciences, Green Tech, IT, etc.

MAKERSPACE

- **FAR:** 0.2 0.3
- Employment Density: 1: 400 sf
- Tenant Spaces: 10 25k+ sf
- Height: 1 2 stories
- Target Clusters: Professional Services, Design, Digital Media/Filming, Food Producing, Winery/Brewery, etc.
- Market Demand:



START-UP COMPLEX/ INCUBATOR

• **FAR:** 0.5 – 0.75

- Employment Density: 1: 250 sf
- Tenant Spaces: 10 30k+ sf
- Height: 1 3 + stories
- Target Clusters: Small-/Mid-size Tech Firms, Start-ups, R&D: Health & Life Sciences, Green Tech, IT, Design, Digital Media, etc.
- Market Demand:

Market Potentials

UPDATED 8/21/19 CANA REUSE STRATEGY



TECHNICAL CENTER/ ADVANCED TRAINING CENTER

- **FAR:** 0.2 0.3
- Site Area: 0.5 1.0+ ac
- Building Size: 50 250k+ sf
- Height: 2 4 stories

• Potential Tenants:

Local Institutes Extended Programs, Vocational/Trade schools, Employer Training Programs, etc.

• Market Demand:





CULTURAL CENTER/ COMMUNITY CENTER

- **FAR:** 0.2 0.3
- Site Area: 0.5 1.0+ ac
- Building Size: 15 30k+ sf
- Height: 1 2 stories
- Potential Tenants:

Local Art/Cultural Orgs, Local Community Orgs, , Pop-up Galleries/Studios, etc.

• Market Demand:



MERCADO/ MARKETPLACE

- **FAR:** 0.2 0.3
- Site Area: 1.0 5+ ac
- Building Size: 10 30k+ sf
- Height: 1 2 stories
- Potential Tenants: Local Retailers, Restaurants, Pop-up Shops/Studios, Wellness, Live Performance Venue, Culinary School, Brewery, etc.
- Market Demand:



CONVENIENCE RETAIL CENTER

- **FAR:** 0.2 0.3
- Site Area: 0.5 1.0+ ac
- Building Size: 10 50k+ sf
- Height: 1 story
- Potential Tenants: Small Food and Beverage Establishments, Daily Service Shops, Wellness Studios, etc.
- Market Demand:

Questions

UPDATED 8/21/19

• Does a Hotel make sense?

Does acquiring more lots to make the project work

better?

What is the impact on Noise on the property?
Can we integrate existing businesses / have them expand?

Scenario A Office/Flex + Mercado

UPDATED 8/21/19 Contract Strategy

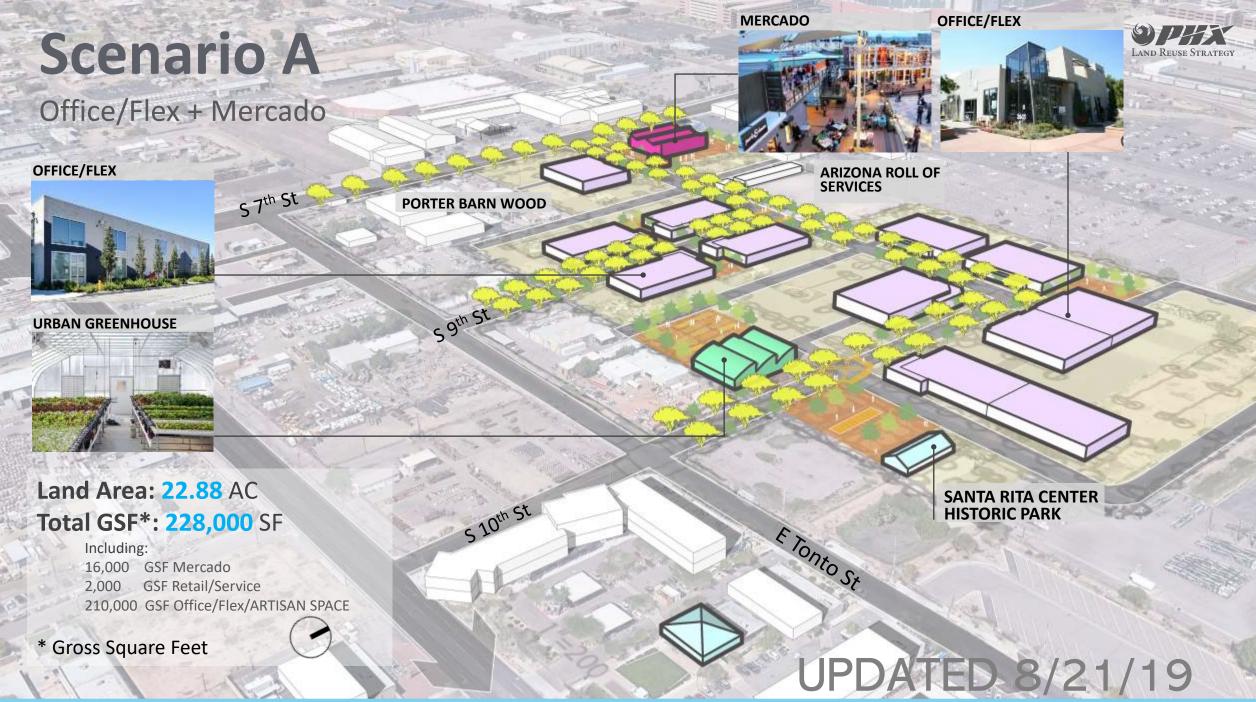
- Short-term lease compatible
- Office/flex space demand
- Flexible development for various economic sectors
- Mini farm
- Santa Rita Historic Park

UPDATED 8/21/19 STRATEGY

Office/Flex + Mercado







Scenario B

UPDATED 8/21/19 LAND REUSE STRATEGY

Creative Campus + Makerspace

- Mix of creative office, makerspace and co-working spaces
- Extend Warehouse District character
- Skills training center + incubators
- Mercado + event plazas local character
- Art walk, cultural center

Scenario B

Creative Campus + Makerspace



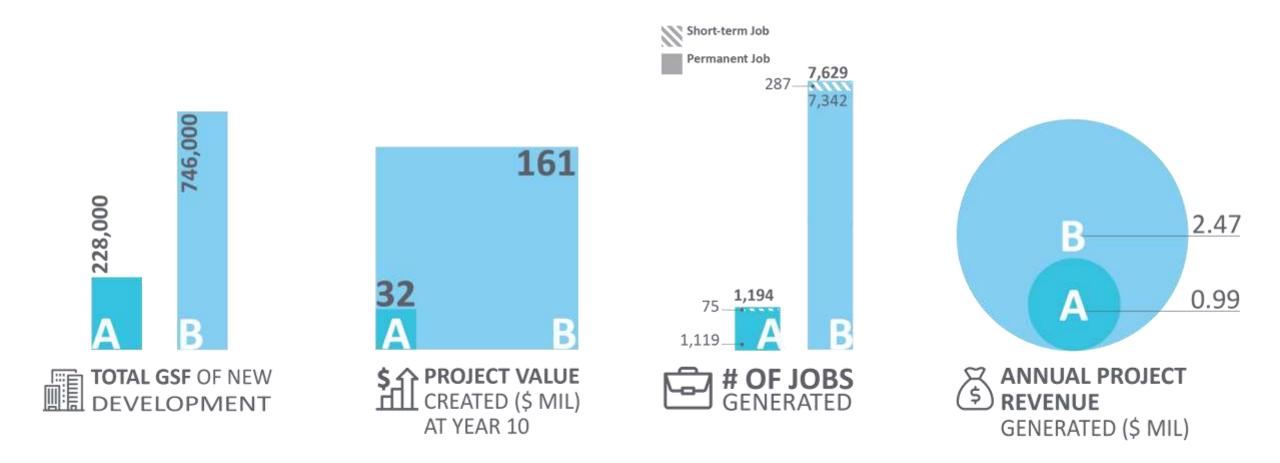




Economic Impact Comparison



UPDATED 8/21/19



UPDATED 8/21/19

Table Exercise

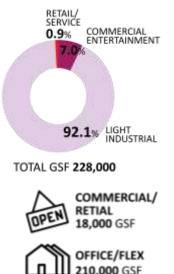


Scenario Comparison

UPDATED 8/21/19 CANA REUSE STRATEGY

SCENARIO A

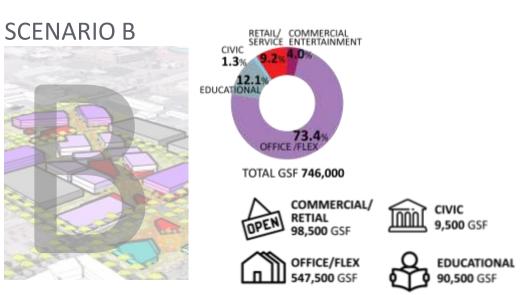




Office/Flex + Mercado

- Infrastructure / Land Acquisition
- Downtown / Airport Compatibility
- Complementary Uses
- Community Experience / Benefits
- Phoenix Story
- Job Creation
- Realism / Phasibility

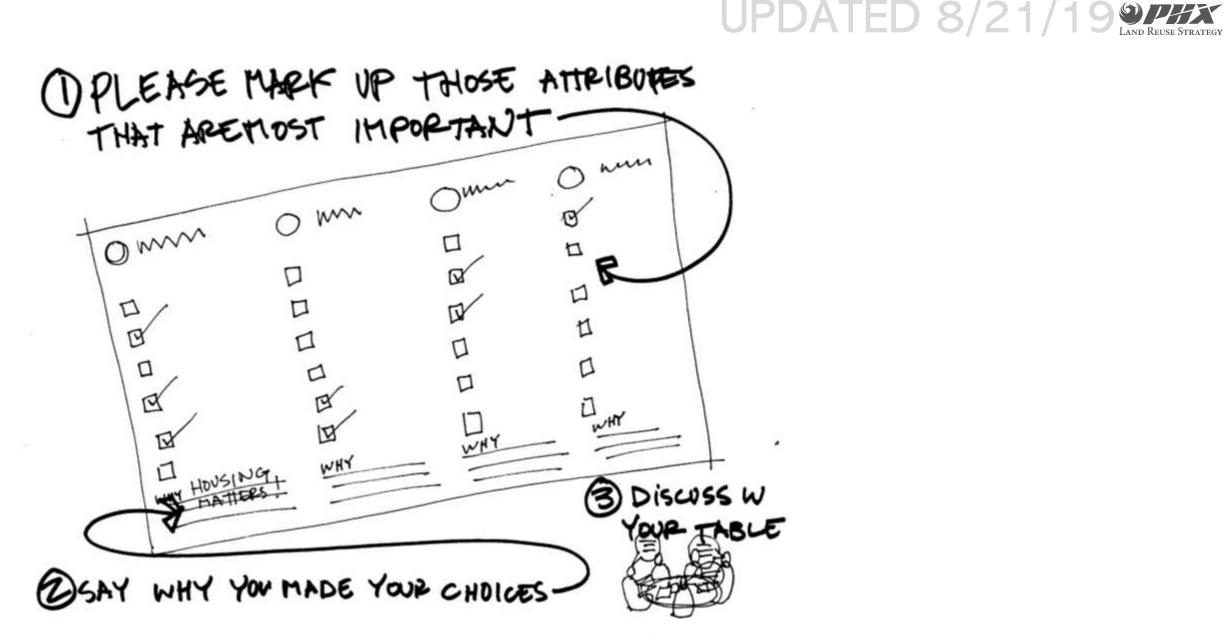
Why:....



Creative Campus + Makerspace

- Infrastructure / Land Acquisition
- Downtown / Airport Compatibility
- Complementary Uses
- Community Experience / Benefits
- Phoenix Story
- Job Creation
- Realism / Phasibility

Why:



UPDATED 8/21/19

Discussion



UPDATED 8/21/19

Spark Area 3



What the Community Said^{UPDATED 8/21/19}

- Develop as a cohesively planned Business Park.
- Introduce non-residential uses, including office, small business / flex space, etc.
- Locate regional-scale industrial land use along I-17.
- Accommodate complementary uses and amenities.
- Identify opportunities for land swap and/or purchase to create a developable site.
- Reutilize recreational space at Ann Ott School to better serve area residents and business.

Barrios Unidos

UPDATED 8/21/19 Expanded

Site Area: 65.2 AC +/-

S16th

Site Area: 32.6 AC +/-

Barrios Unidos Park



Existing Assets

UPDATED 8/21/19 CAN REUSE STRATEGY



























Market Potential

UPDATED 8/21/19 CALL STRATEGY



OFFICE/FLEX

- **FAR:** 0.2 0.3
- Employment Density: 1: 900 sf
- Tenant Spaces: 10 25k+ sf
- Height: 1 2 stories

• Target Clusters:

Logistics and Distribution Advanced Manufacturing, Health & Life Sciences, Green Tech, IT, Digital Media, etc.

• Market Demand:





BUSINESS PARK OFFICE

- **FAR:** 0.5 0.75
- Employment Density: 1: 400 sf
- Tenant Spaces: 10 50k+ sf
 Height: 1 3+ stories
- Target Clusters:

Small-/Mid-sized Professional Services, Tech Startups, Engineering Firms, etc.

• Market Demand:



OFFICE CONDO

- **FAR:** 0.2 0.3
- Employment Density: 1: 250 sf
- **Tenant Spaces:** 10 30k+ sf
- Height: 1 3 + stories
- Target Clusters:

Small-/Mid-size Tech and Media Firms, Some Law, Bio, Medical, Financial, Design Professionals

• Market Demand:

Market Potential

UPDATED 8/21/19 CANA REUSE STRATEGY



NEIGHBORHOOD PARK

- Site Area: 1 10+ AC
- Key Features:
- ✓ Neighborhood Social and recreational focal points;
- ✓ Includes areas for both active & passive recreation activities;
- ✓ Serves residents within ¼ to ½ mile radius (5- to 10-min walk).

• Market Demand:



SPORTS PARK

- **Site Area:** 14 100+ AC
- Key Features:
- ✓ Park space for intensive outdoor recreation activities;
- Capable to host professional sports/community events;
- ✓ Serves local residents & regional visitors.



INDOOR SPORTS FACILITY/ SPORTS TRANING CENTER

- **FAR:** 0.2 0.3
- Site Area: 0.5 1.0+ AC
- Building Size: 15 30k+ sf
- Height: 2 4+ stories

• Key Features:

- ✓ Multi-purposes for commercial sports activities and training, practice, etc.
- Market Demand:



TRANSIT HOTEL/TRAVEL PLAZA HOTEL

- **FAR:** 0.35 0.5
- Site Area: 1 6+ AC
- Building Size: 50 200k+ sf (80-200 rooms)
- Height: 1 6+ stories
- Key Features:
 - ✓ Short-stay hotel
 - ✓ Patrons encompass tourists, business travelers, and logistics workers, etc.

• Market Demand:

The scenarios in this presentation are subject to change based on additional research as well as feedback from community members, advisory committees, FAA, and other stakeholders.

• Market Demand:



Questions

UPDATED 8/21/19 DEFX

• Does a Hotel make sense?

Can the school be reconfigured/ expanded?

Can the Park be relocated closer to the neighborhood? If

so what is the net economic impact?

Scenario A

UPDATED 8/21/19 CAND REUSE STRATEGY

Business Office Node

Keep & improve existing park

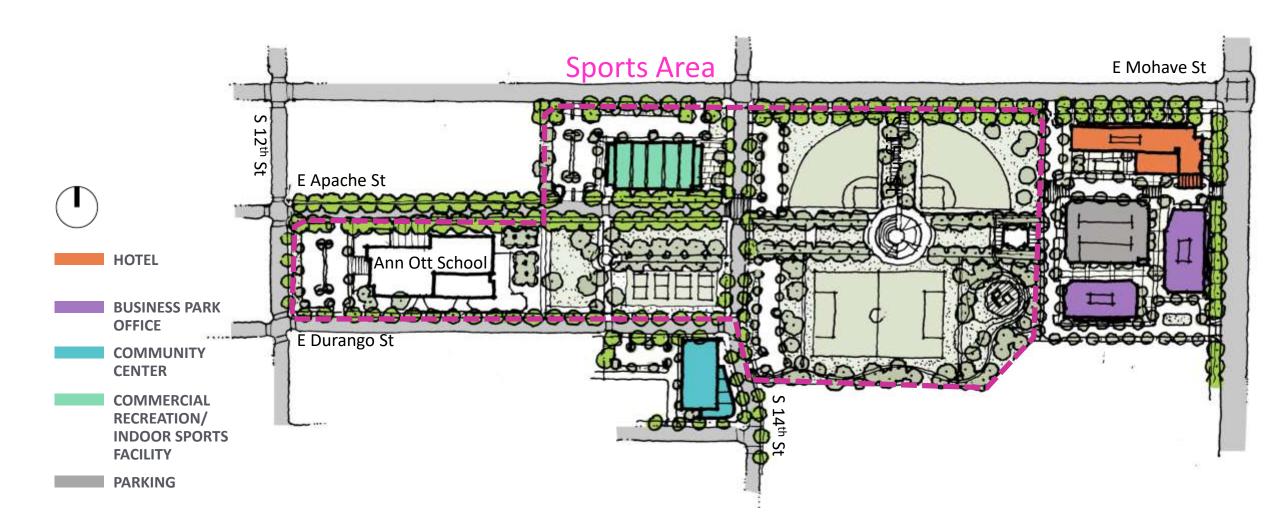
Reuse school as sports academy

16th street frontage activation
Business office/hotel

Scenario A

UPDATED 8/21/19 STRATEGY

Business Office Node



Scenario A

Business Office Node





E Mohave St

S 16th St

HOTEL

COMMUNITY CENTER

S 12th St

Land Area: 32.61 AC Total GSF*: 246,600 SF

Including:

97,600 GSF Hotel (160 rooms)

92,000 GSF Business Park Office

E Durango St

S 14th St

25,000 GSF Sports Academy

32,000 GSF Indoor Sports Facility

New Sports Park: 14.37 AC

(2 softball fields, 1 soccer field)

* Gross Square Feet



The scenarios in this presentation are subject to change based on additional research as well as feedback from community members, advisory committees, FAA, and other stakeholders.

1-17 Frontage Rd

1-17

Scenario B

UPDATED 8/21/19 Prix LAND REUSE STRATEGY

Campus & Academy

Relocate park and reconfigure

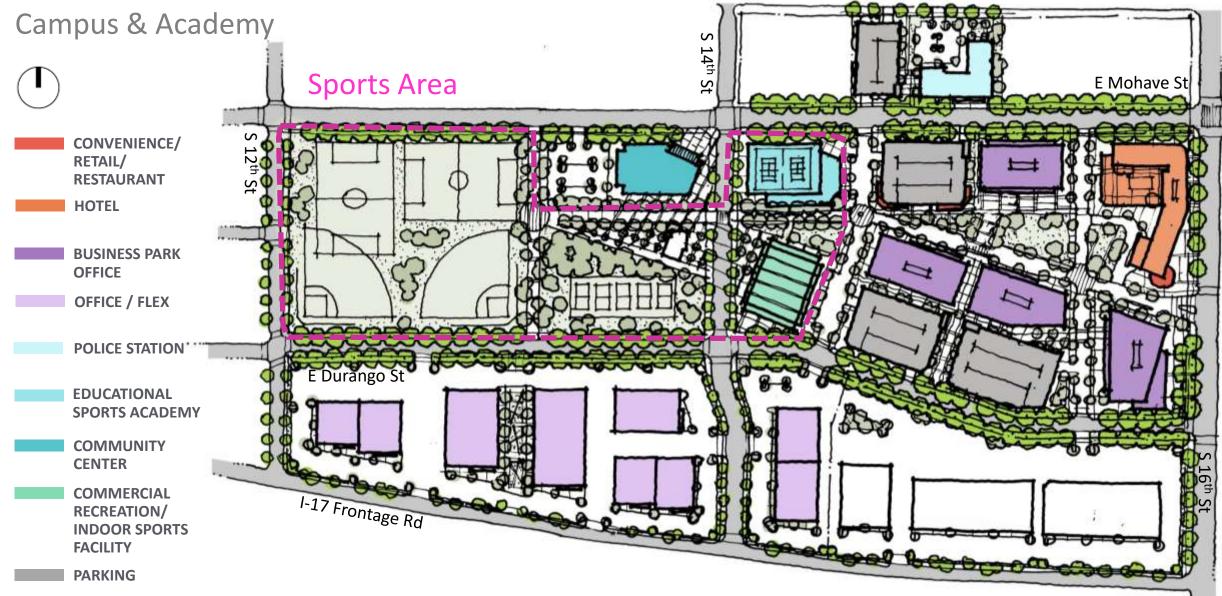
Office campus w/ hotel

Additional light industry along freeway

Significant land acquisition required

Scenario B

UPDATED 8/21/19 STRATEGY



Scenario B

Campus & Academy

COMMUNITY CENTER



S 16th St

SPORTS ACADEMY





E Mohave St

BUSINESS PARK OFFICE

OFFICE/FLEX

Land Area: 60.04 AC Total GSF*: 964,900 SF

Including:

146,400 GSF Hotel (240 rooms)
13,000 GSF Retail/Service
472,000 GSF Business Park Office
40,000 GSF Sports Academy
40,000 GSF Police Station
28,000 GSF Community Center
198,000 GSF Office/Flex
30,000 GSF Indoor Sports Facility

New Sports Park: 13.43 AC

(2 softball fields, 2 soccer fields)

*Gross Square Feet

INDOOR SPORTS FACILITY

1-17 Frontage Rd

SPORTS PARK

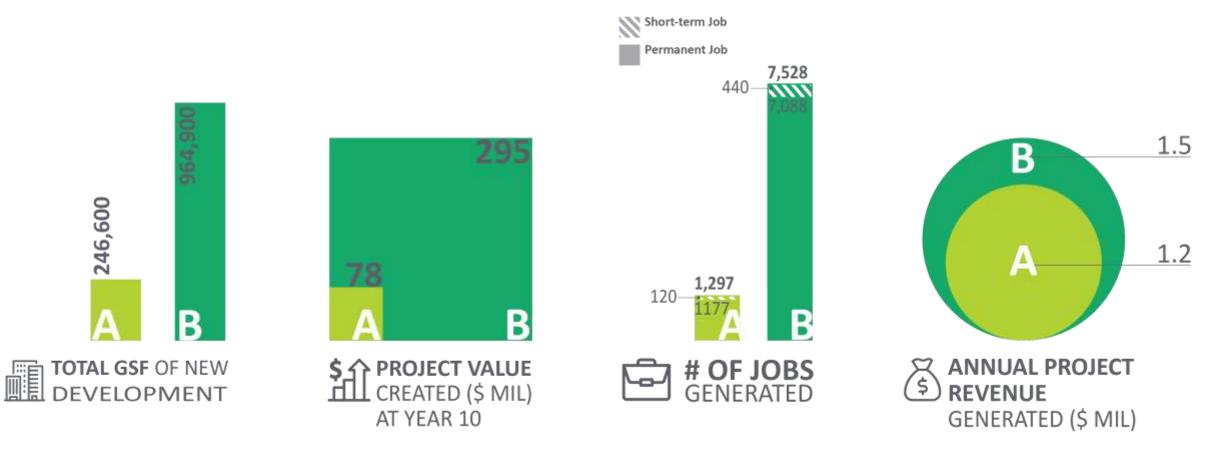
S 12th St

The scenarios in this presentation are subject to change based on additional research as well as feedback from community members, advisory committees, FAA, and other stakeholders.

1-27

Economic Impact Comparison





UPDATED 8/21/19

UPDATED 8/21/19

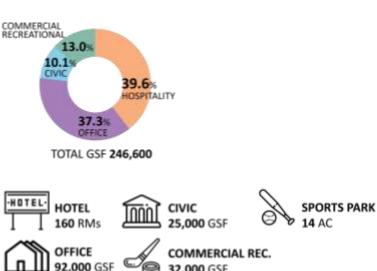
Table Exercise



Scenario Comparison

UPDATED 8/21/19 CALAND REUSE STRATEGY

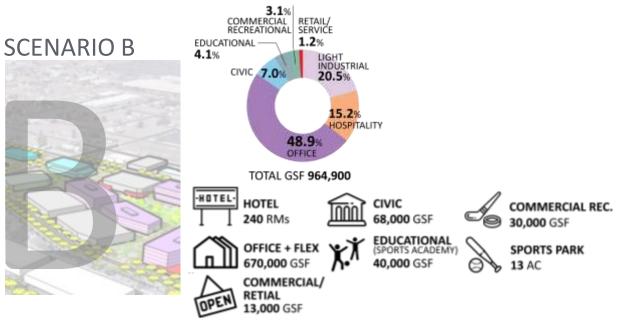




Business Office Node

- Infrastructure / Land Acquisition
- Downtown / Airport Compatibility
- Complementary Uses
- Community Experience / Benefits
- Phoenix Story
- Job Creation
- Realism / Phasibility

Why:

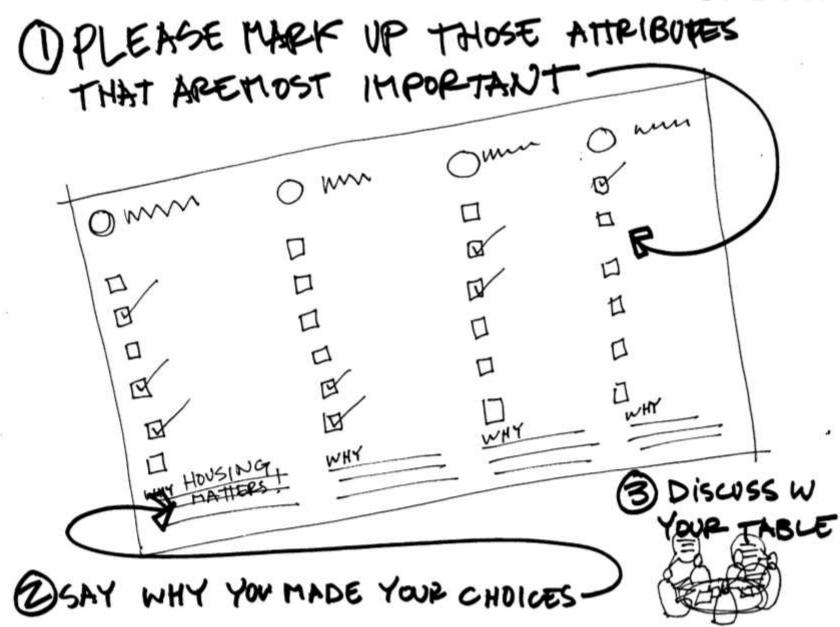


Campus & Academy

- Infrastructure / Land Acquisition
- Downtown / Airport Compatibility
- Complementary Uses
- Community Experience / Benefits
- Phoenix Story
- Job Creation
- Realism / Phasibility

Why:





UPDATED 8/21/19

Discussion



IMPLEMENTATION

UPDATED 8/21/19





☑ Irs@phoenix.gov ☑ www.SKYHARBOR.com/LandReuseStrategy