

DESTINATION PHX 2050

West Terminal Industry Day

November 17, 2026

CHARTING THE FUTURE

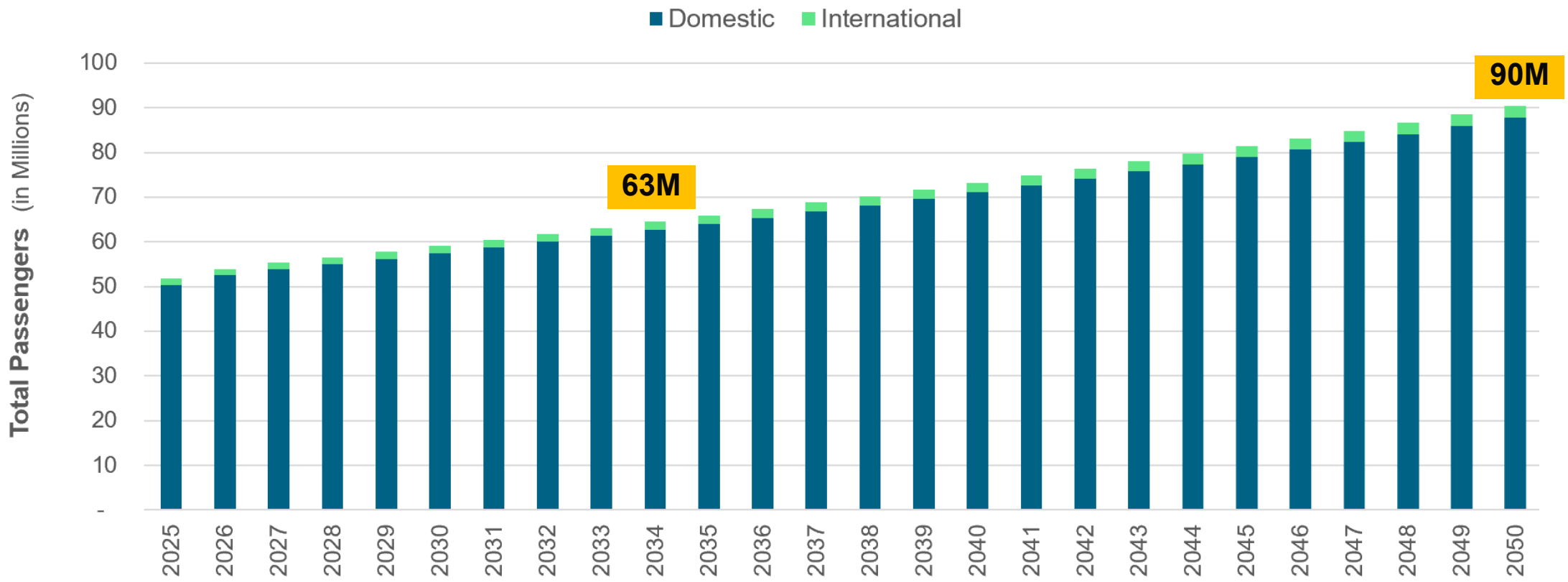
01 Program Overview

02 Terminal Concept

03 Scope, Phasing & Schedule

Demand Forecast

63M by 2034 and 90M Annual Passengers by 2050



Domestic CAGR ~ 2.2%
International CAGR ~ 2.6%

West Terminal Vision

> Flexible, efficient, and resilient next-generation gateway that supports growth, advances connectivity, and creates lasting value for passengers, business partners, and the thriving community we serve.

Our Guiding Principles

Design for opening day success while enabling flexible, scalable growth for the future

Intuitive, efficient terminal where passenger & employee experience and operational performance work together

Sustainable, affordable terminal that can be implemented responsibly for lasting resilience



PHX Phoenix Sky Harbor International Airport

Key Planning Considerations



Terminal Operations

Concourse Layout
Airside Circulation
Roadway Configuration
Sky Train Integration



Passenger Experience

Departure/Arrivals
International Arrivals
Concessions & Amenities

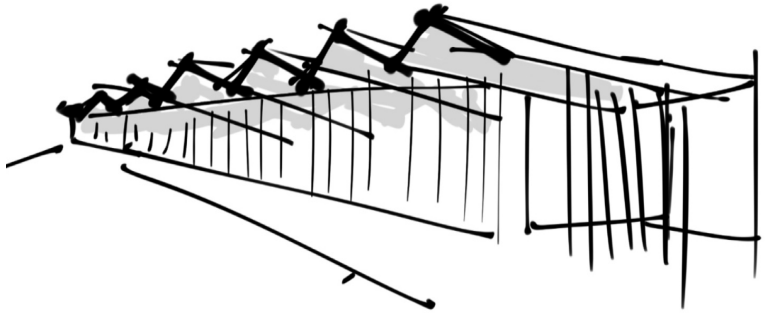


Support Ecosystem

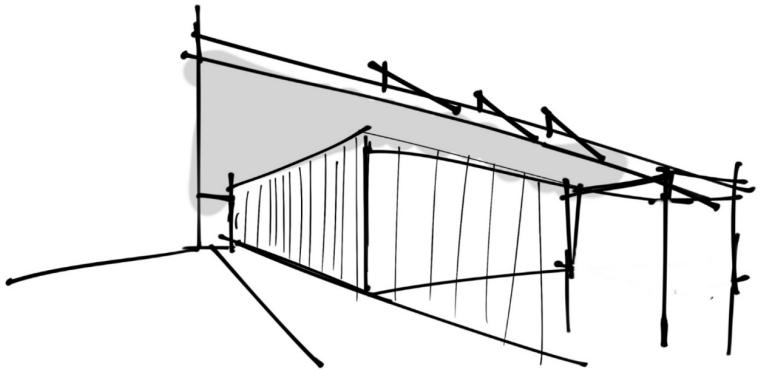
Back-Of-House
Parking Garage
Central Utility Plant
Baggage Handling

The videos played during West Terminal Industry Day can be viewed at destinationphx2050.com

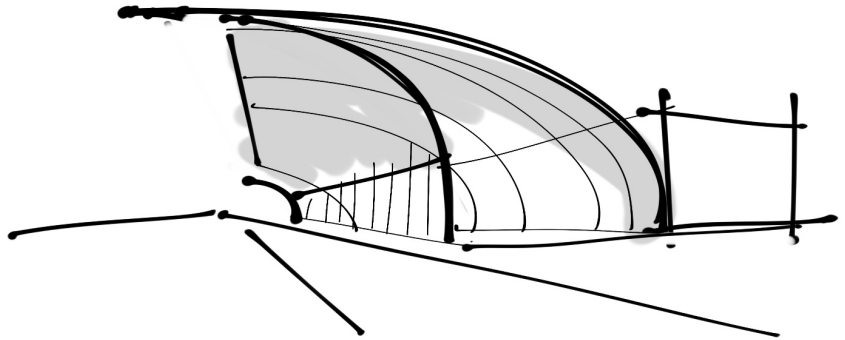
Response to the Desert Environment



Biophilic Pleated Planes



Plainer Forms



Sculpted by Wind

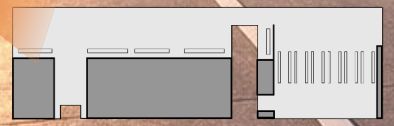






Renderings are conceptual only and may change based on Design.

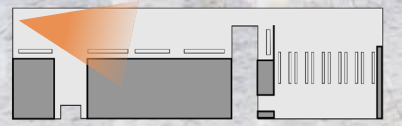
Shaped by the Environment



Departure Curbside Approach

Renderings are conceptual only and may change based on Design.

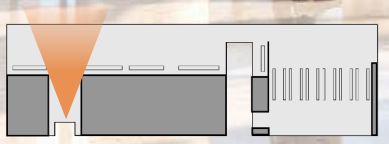
Light as a Guide



Check-in Hall

Renderings are conceptual only and may change based on Design.

Connected to the Landscape



Entry from PHX Sky Train

Renderings are conceptual only and may change based on Design.

Intuitive Wayfinding



Entrance to Checkpoint

Renderings are conceptual only and may change based on Design.

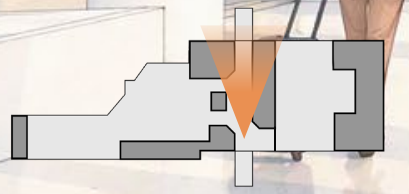
Light as a Guide



Post security recompose

Renderings are conceptual only and may change based on Design.

Connected to the Landscape



Bridge link to concourses

Renderings are conceptual only and may change based on Design.

Timeless, Yet Full of Life



North concourse bridge | Concession node

Renderings are conceptual only and may change based on Design.

Moments of Delight



Meeter | Greeter and Bag Claim

Renderings are conceptual only and may change based on Design.

A Journey of Discovery



South concourse bridge | Concession node with upper sterile corridor

Renderings are conceptual only and may change based on Design.

Shaped by the Environment



Arrivals curb

Renderings are conceptual only and may change based on Design.

Future International Gateway



South Concourse Apron

Renderings are conceptual only and may change based on Design.



West Terminal Aerial View

Renderings are conceptual only and may change based on Design.



Passenger Flow

Renderings are conceptual only and may change based on Design.

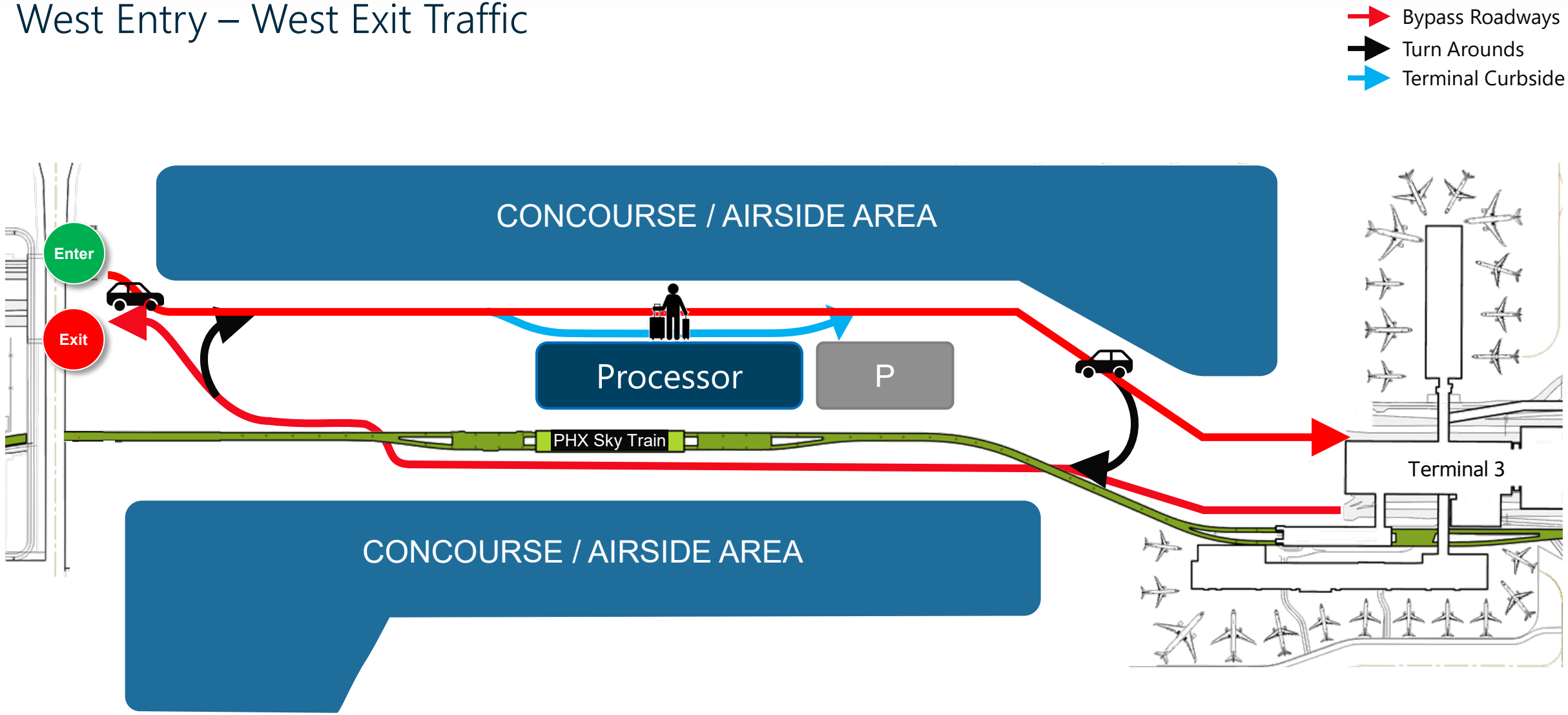
Simplified and Intuitive Terminal Layout



Renderings are conceptual only and may change based on Design.

Single-Sided Terminal Curb

West Entry – West Exit Traffic

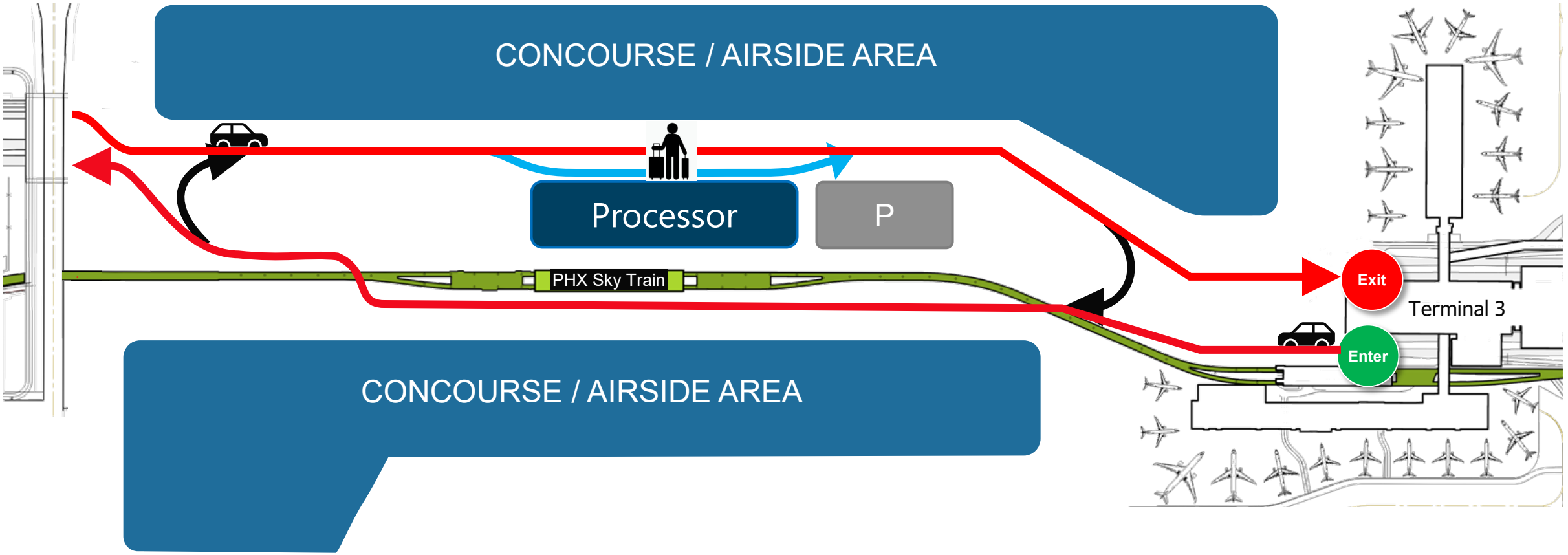


Renderings are conceptual only and may change based on Design.

Single-Sided Terminal Curb

East Entry – East Exit Traffic

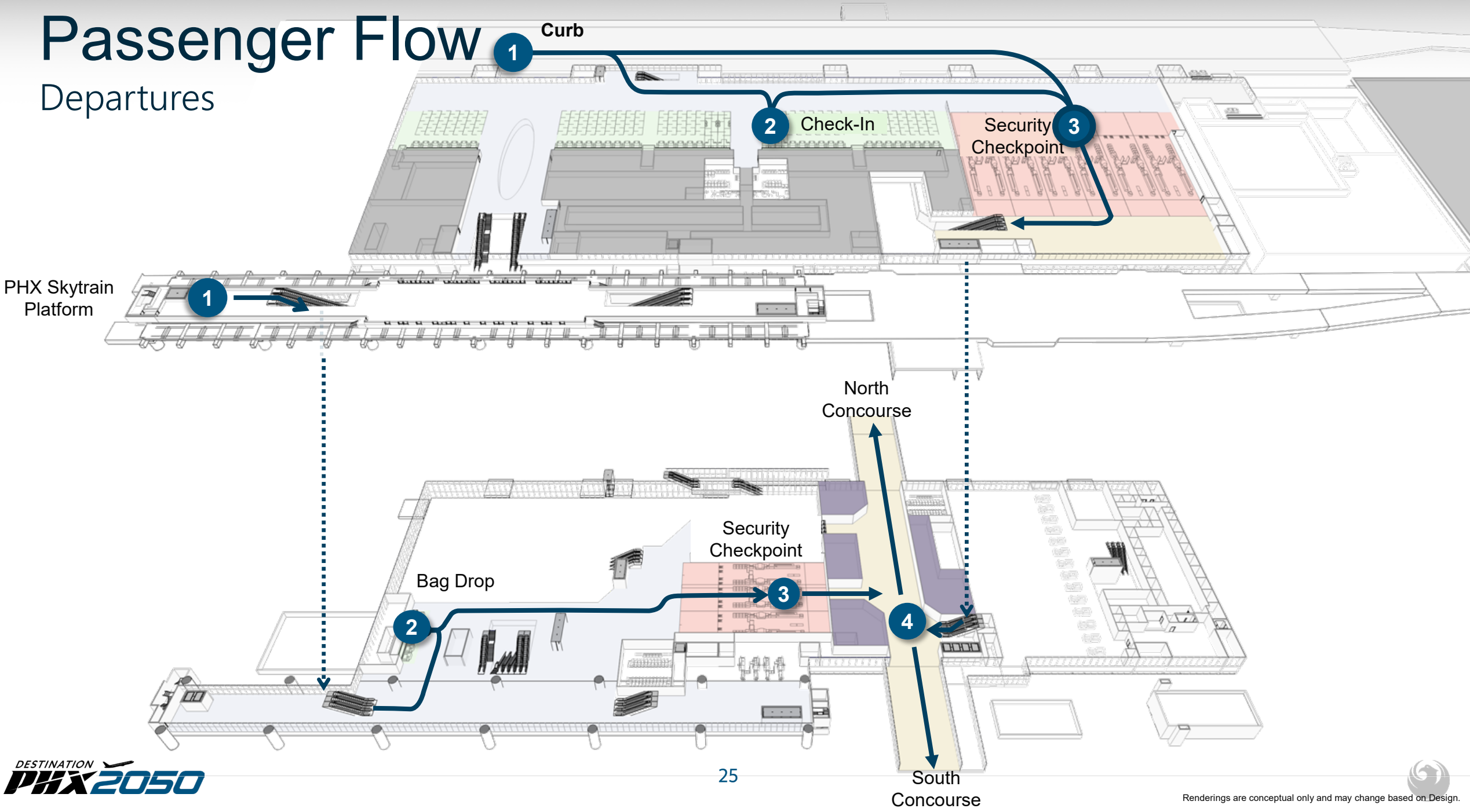
Bypass Roadways
Turn Arounds
Terminal Curbside



Renderings are conceptual only and may change based on Design.

Passenger Flow

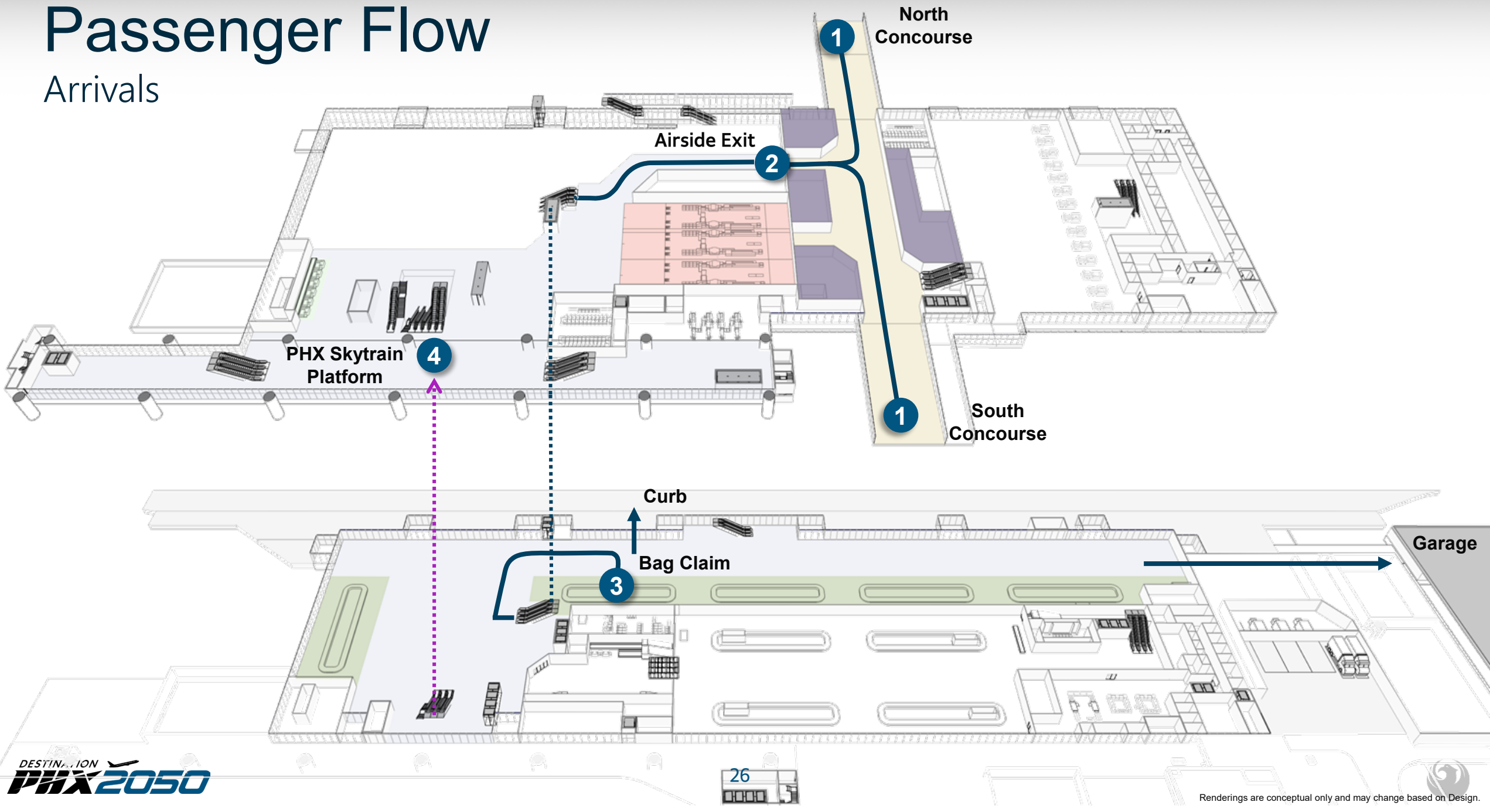
Departures



Renderings are conceptual only and may change based on Design.

Passenger Flow

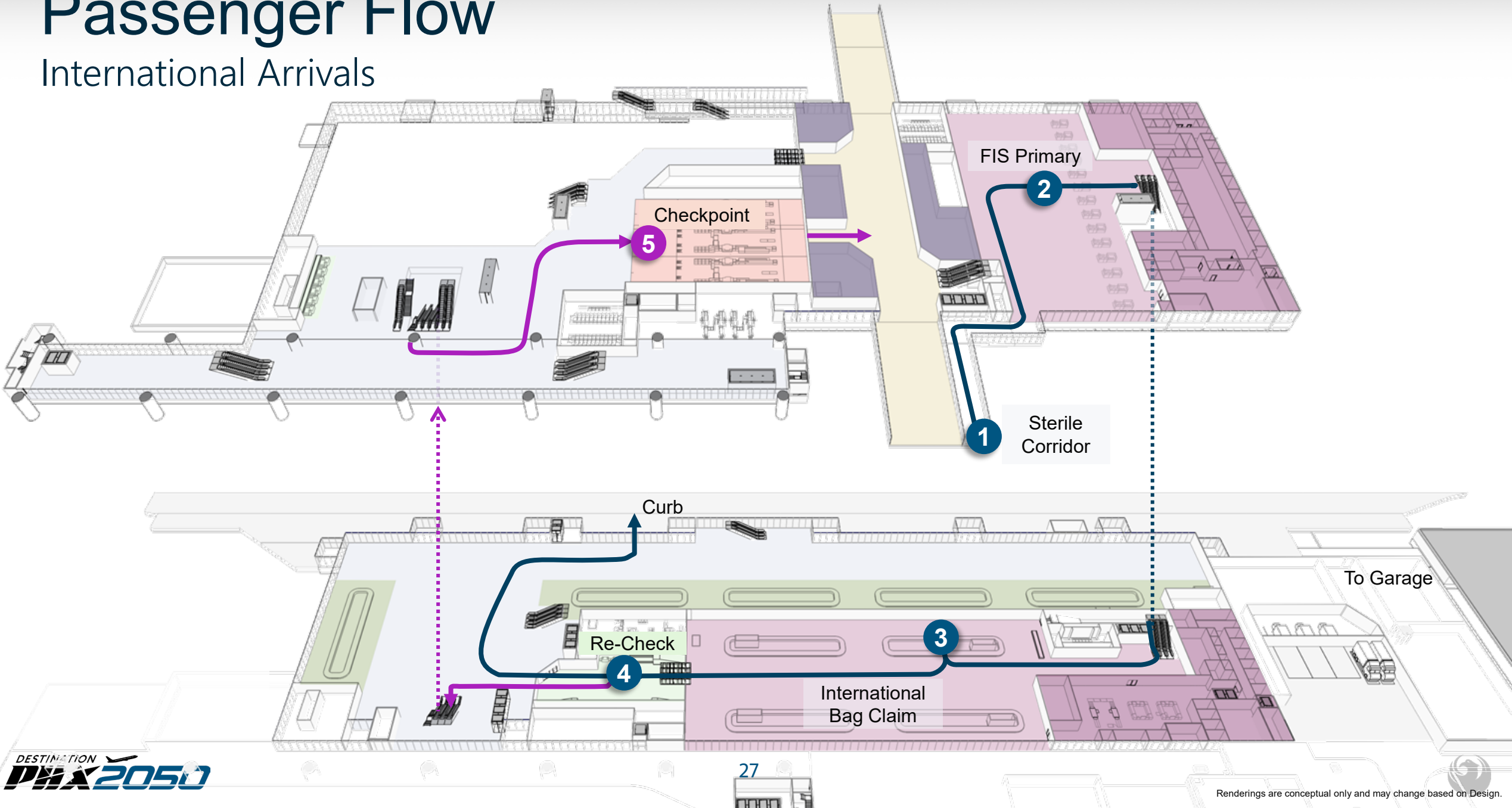
Arrivals



Renderings are conceptual only and may change based on Design.

Passenger Flow

International Arrivals



Renderings are conceptual only and may change based on Design.

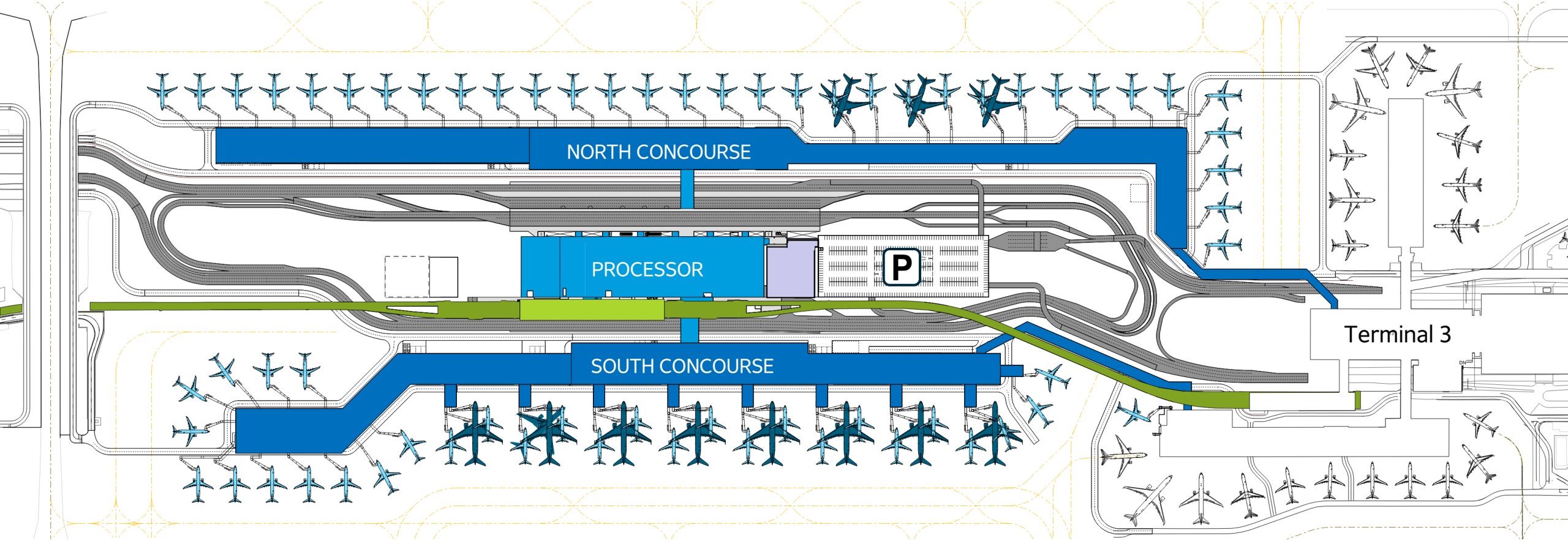


Scope and Phasing

Renderings are conceptual only and may change based on Design.

West Terminal - Full Buildout

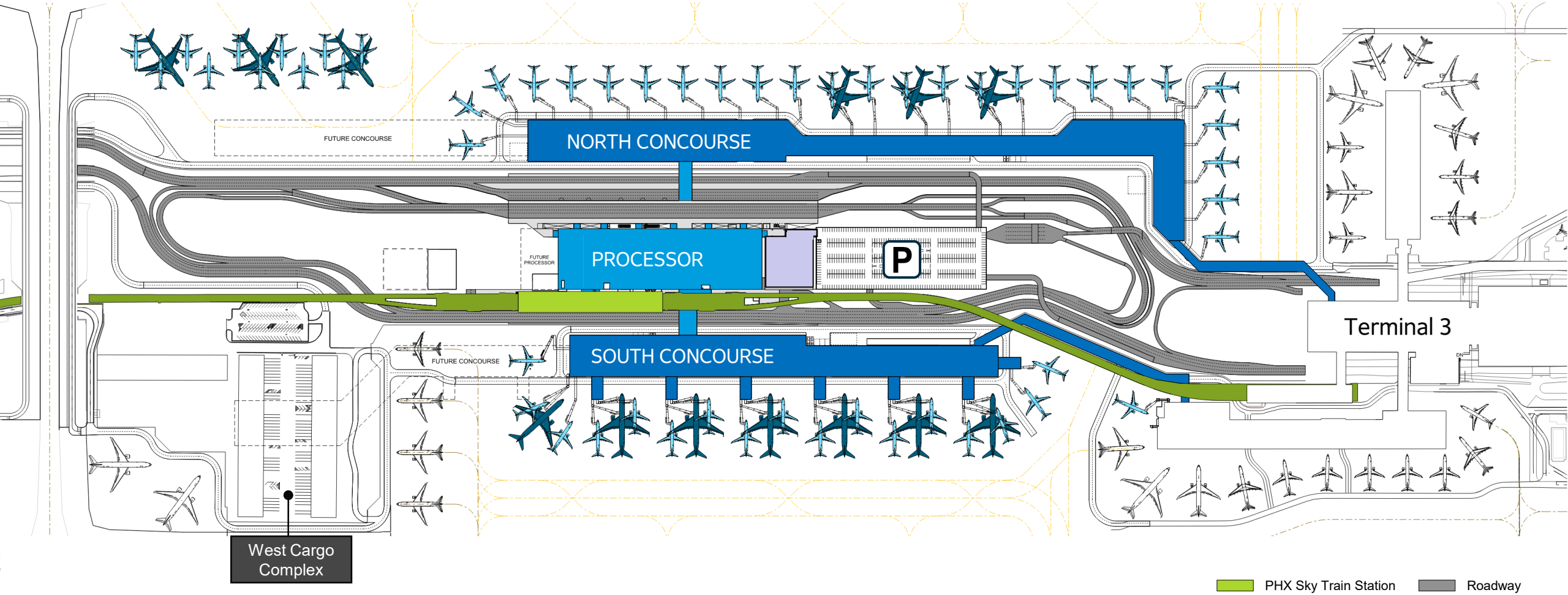
63 ADG III Gates. Includes up to 11 ADG V Gates.



Renderings are conceptual only and may change based on Design.

West Terminal - Opening Day (2033)

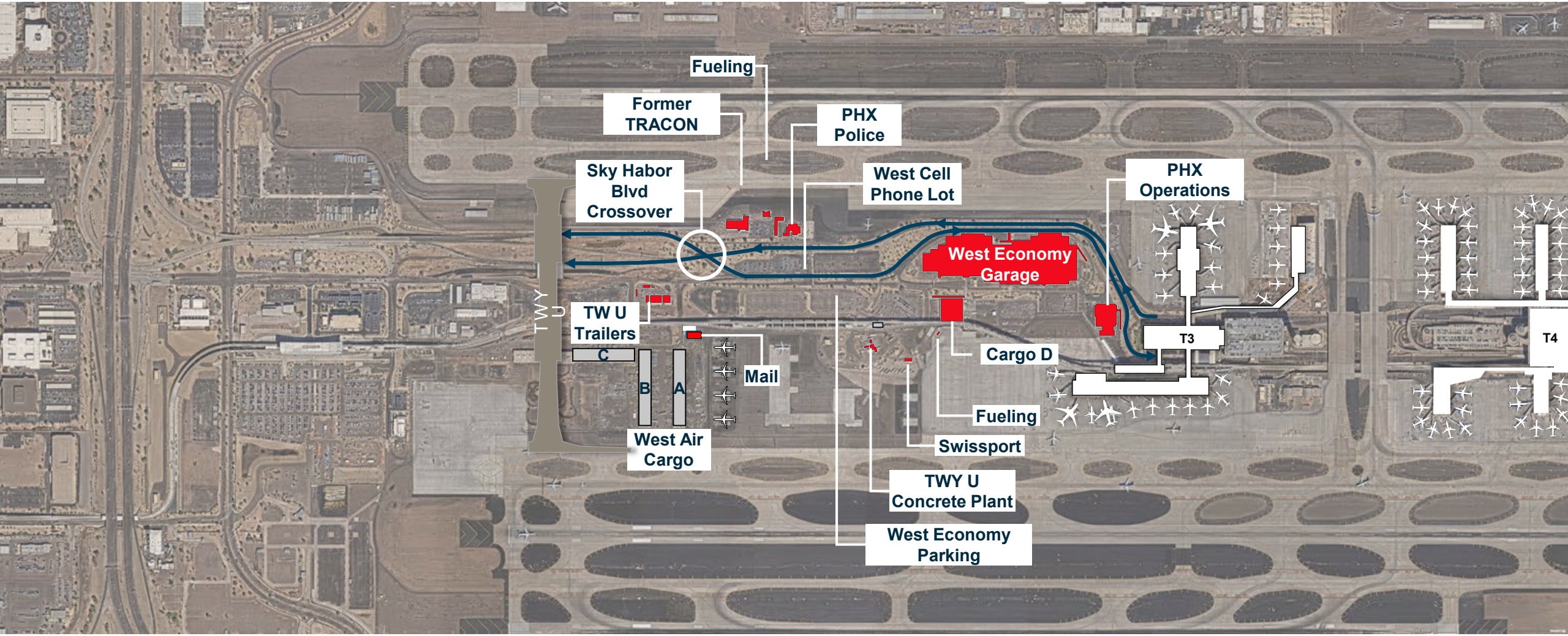
43 ADG III Gates. Includes up to 10 ADG V Gates



Renderings are conceptual only and may change based on Design.

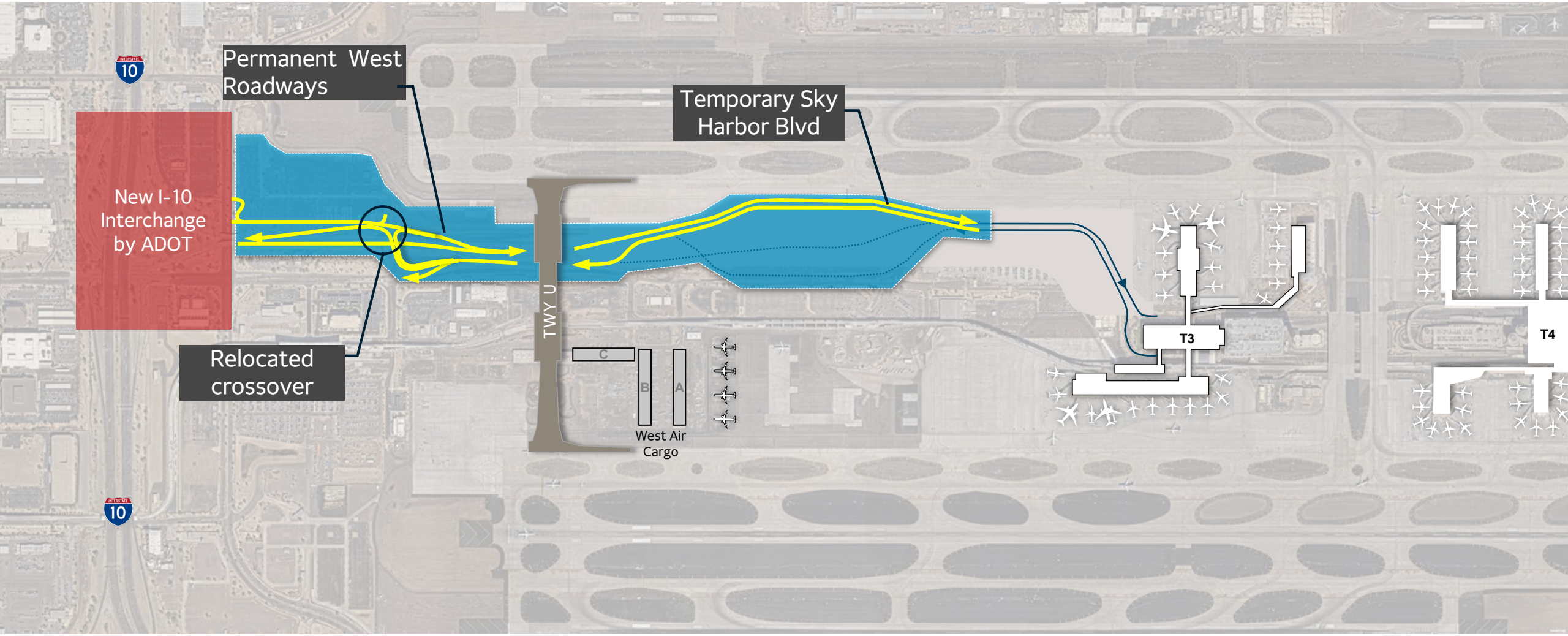
Current Site Constraints

Enabling and Roadways projects to remove existing buildings and facilities



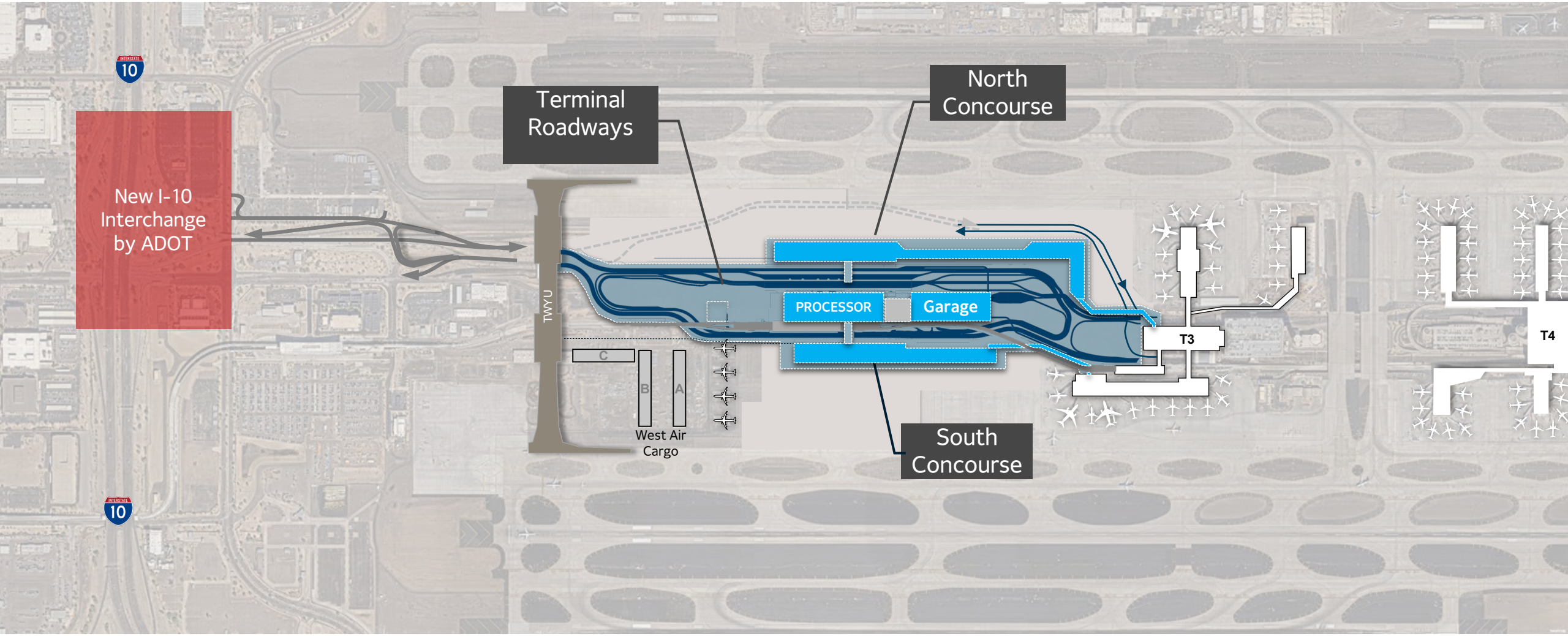
Roadways

Temporary Roadways + West of TWY U Roadways to ADOT I-10 Interchange



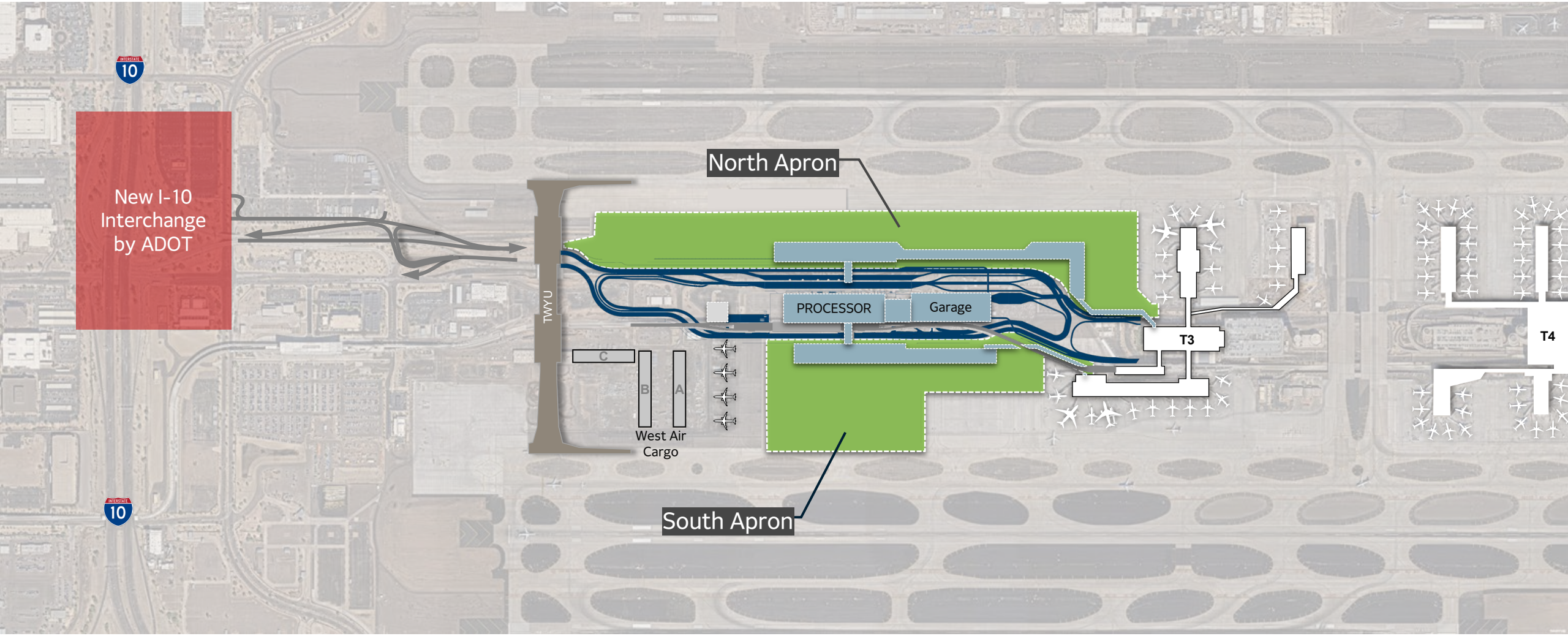
Terminal

Processor, Concourses, Parking Garage, Permanent Terminal Roadways



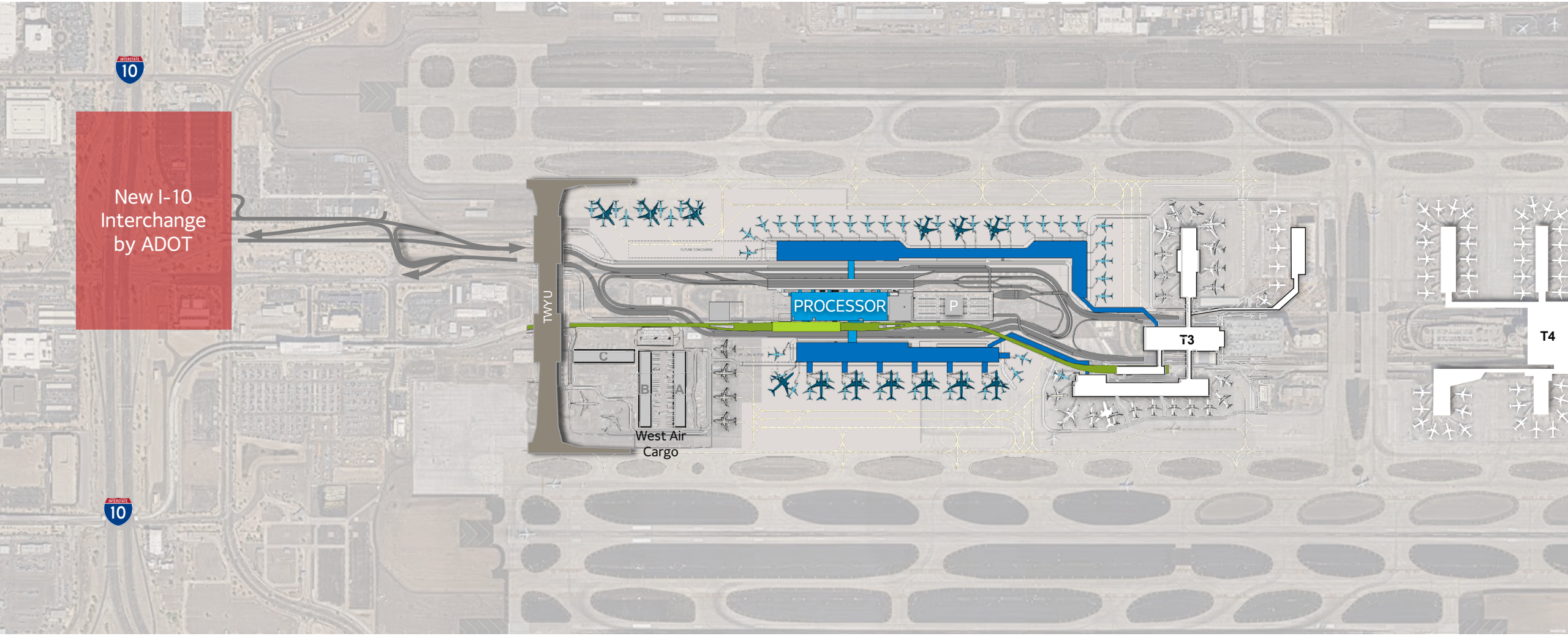
Apron

North and South Apron



Final Configuration

Terminal, Apron, Roadways and I-10 interchange in final configuration



Renderings are conceptual only and may change based on Design.

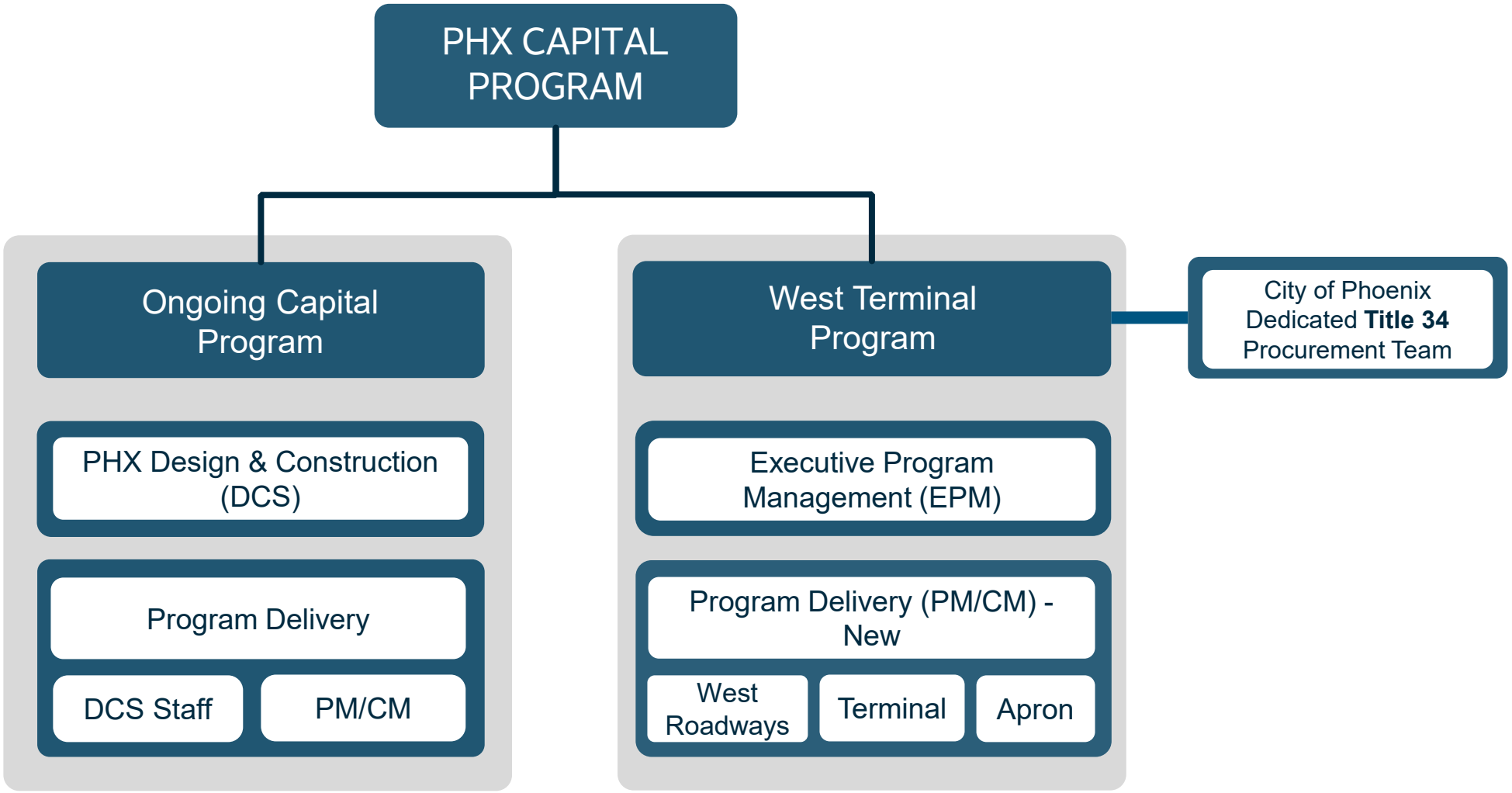


Program Governance

Renderings are conceptual only and may change based on Design.

Delivery Strategy

Dedicated organization focused on West Terminal delivery



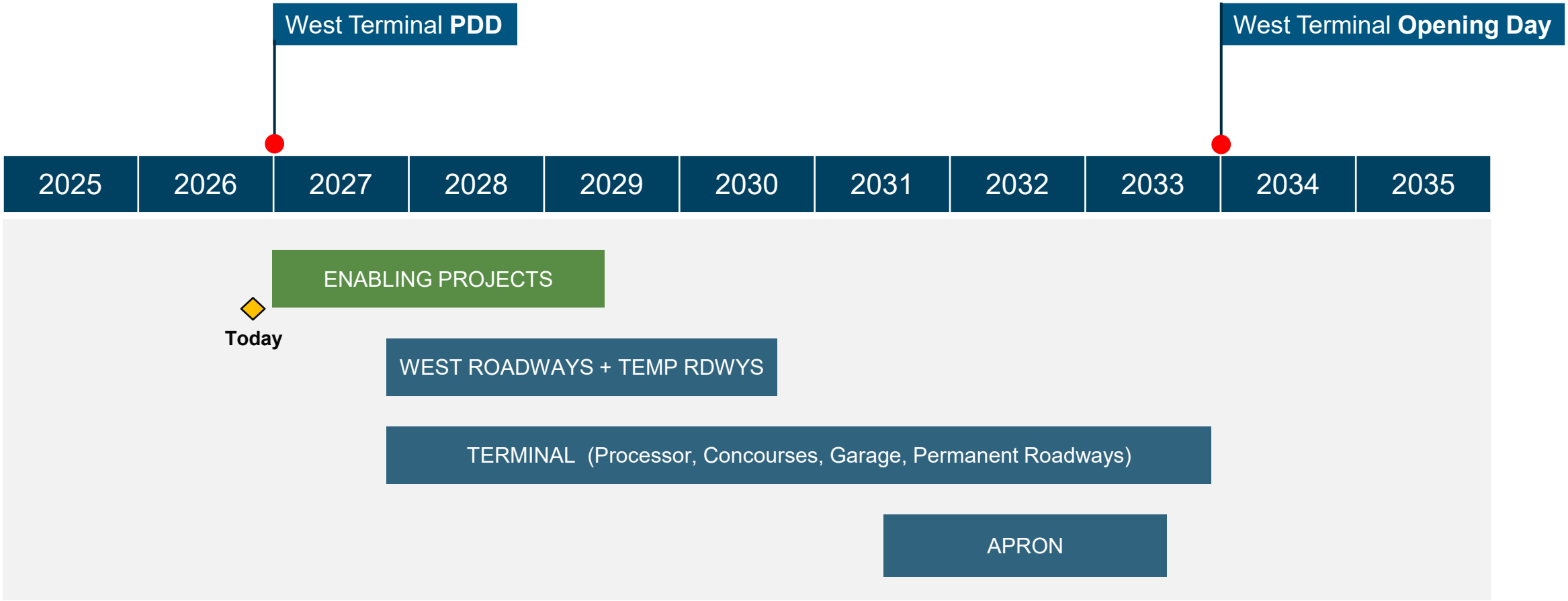


Design & Construction Schedule

Renderings are conceptual only and may change based on Design.

Schedule

Design and Construction Only



* Schedule is conceptual only and subject to change without notification.

DESTINATION PHX2050



Renderings are conceptual only and may change based on Design.

Q & A



Kyle Kotchou
Executive Program Manager - West Terminal
Paslay Management Group

DESTINATION PHX2050

destinationphx2050.com